



# Future Refrigerants

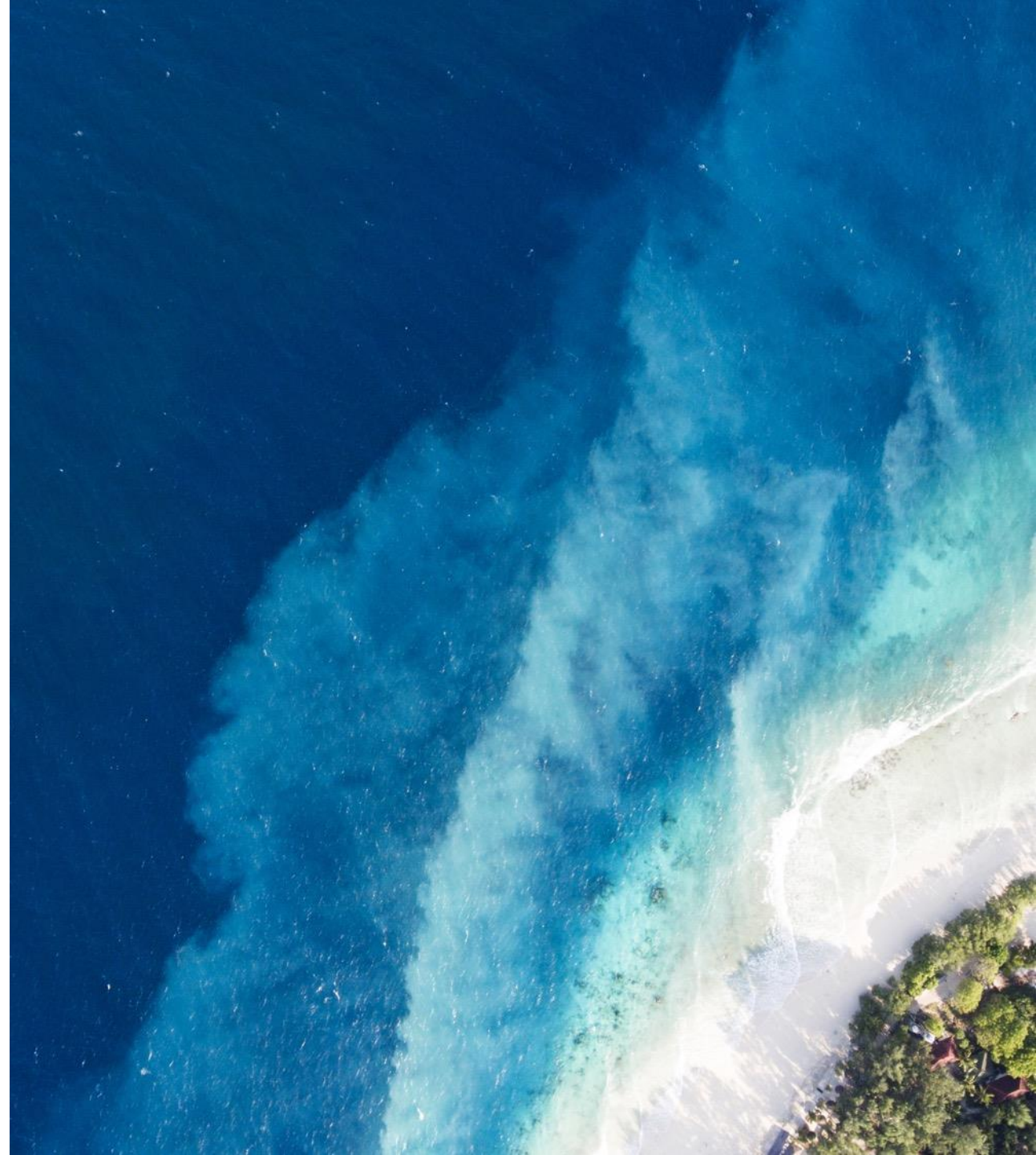
Saeed Al Lahham  
Strategic Accounts Leader

15<sup>th</sup> June 2021



# Agenda

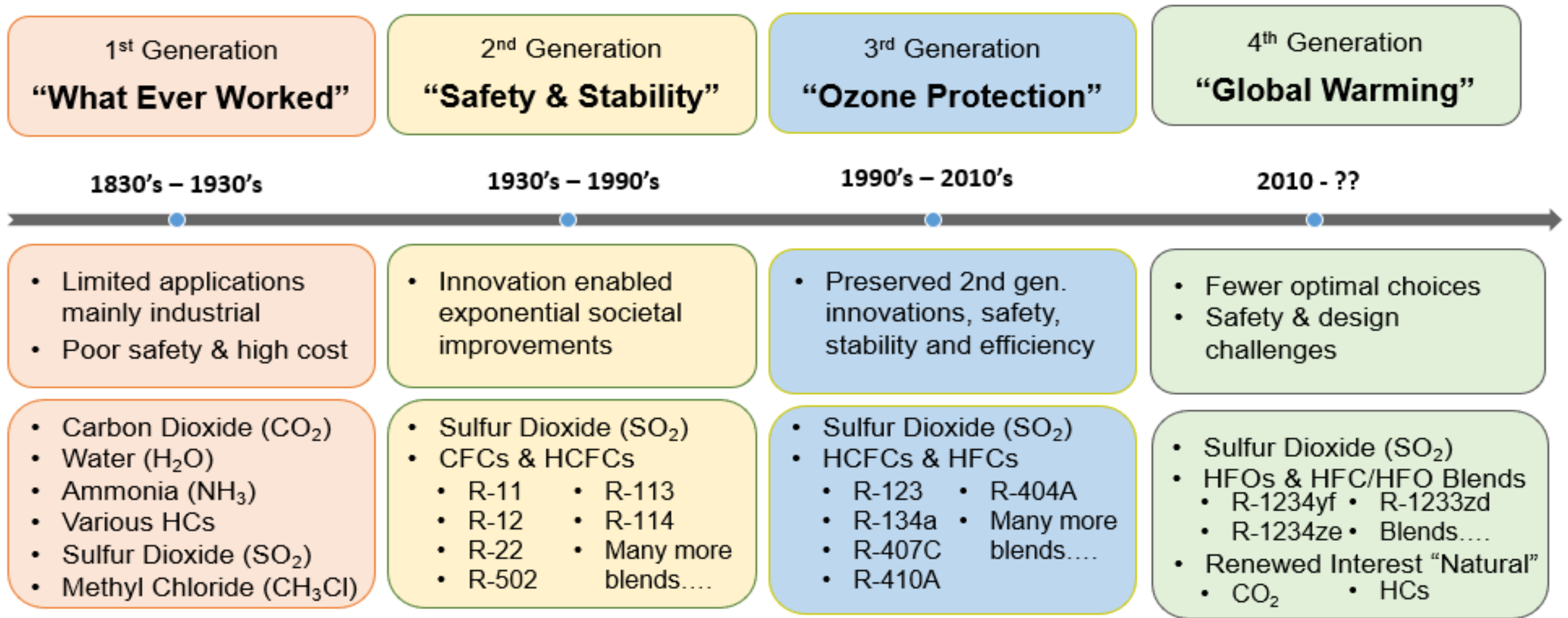
- Overview
- Montreal Protocol – Kigali Amendment
- Regulatory Update
- Comparison of Alternatives
- Refrigerates and Applications
  - Data Center
  - Electrification of Heating
- Summary



# Overview

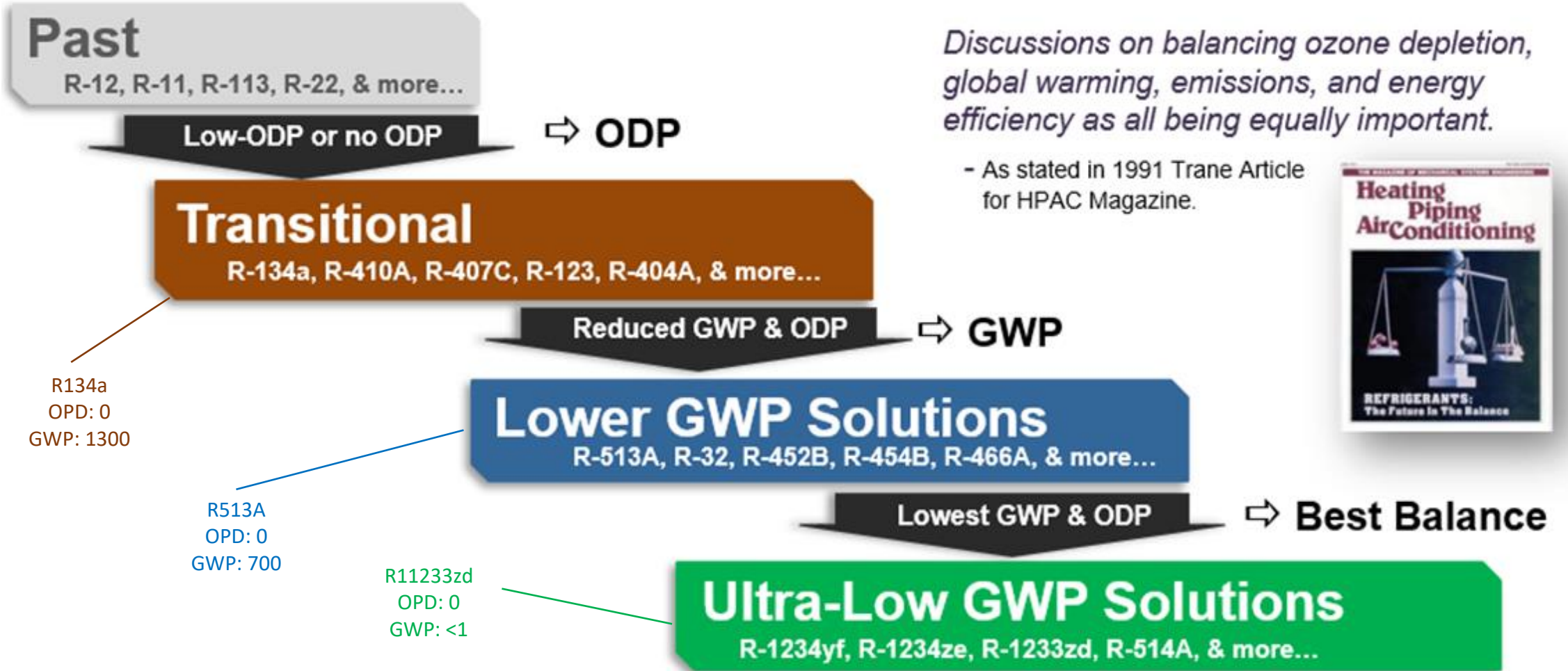


# Overview



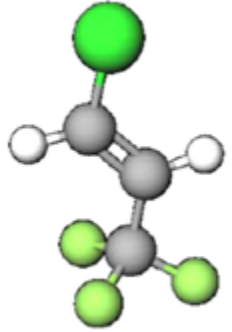
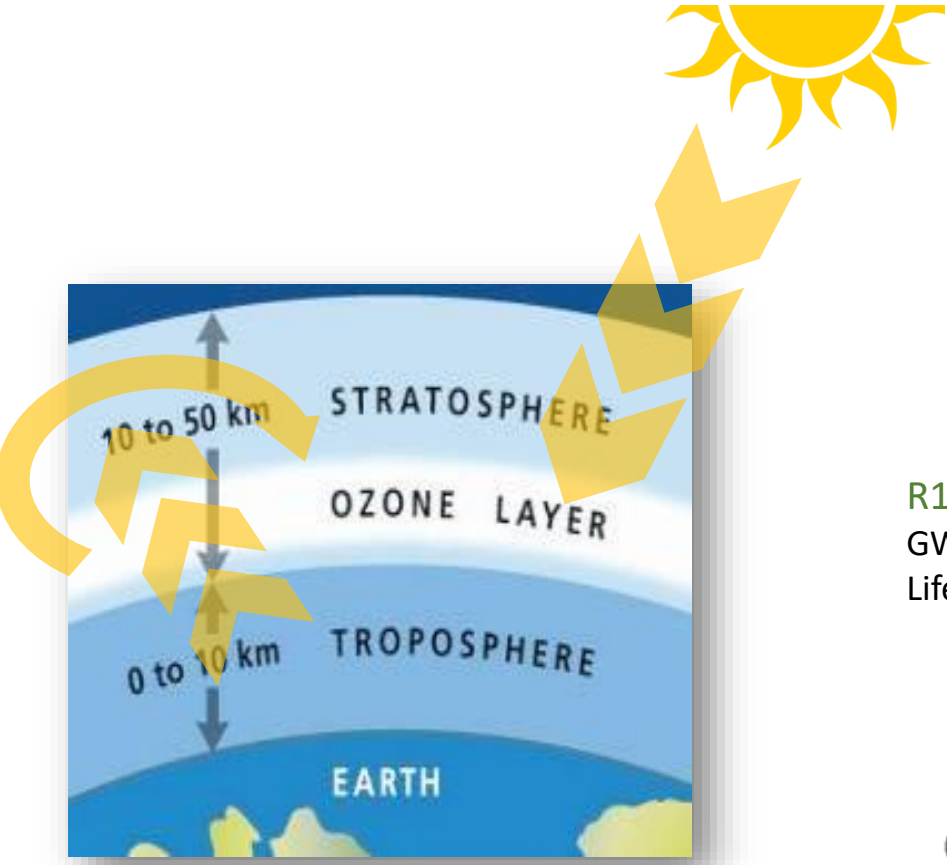
Technology leadership providing Environmental solutions

# Overview

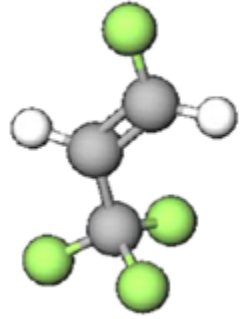


Balanced approach minimizes overall environmental impact

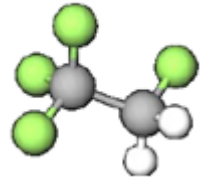
# Overview



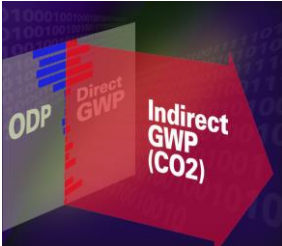
R1233zd  
GWP: 1  
Lifetime: 29 days



R1234 ZE  
GWP: 1

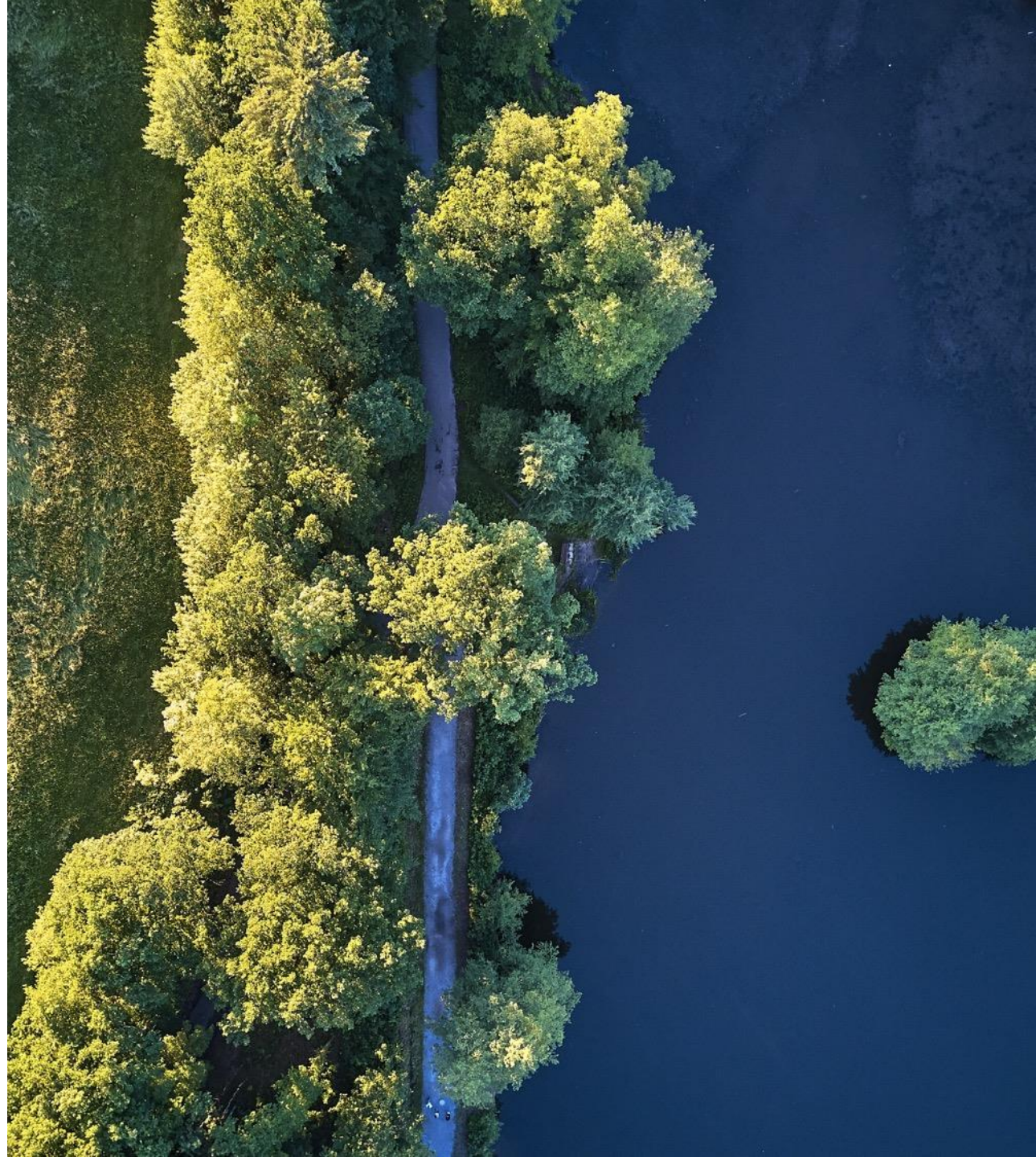


R134a  
GWP: 1300  
Lifetime: 15 years



Atmospheric lifetime is key factor

# Montreal Protocol Kigali Amendment



# Montreal Protocol – Kigali Amendment



## The Kigali Amendment to the Montreal Protocol: HFC Phase-down



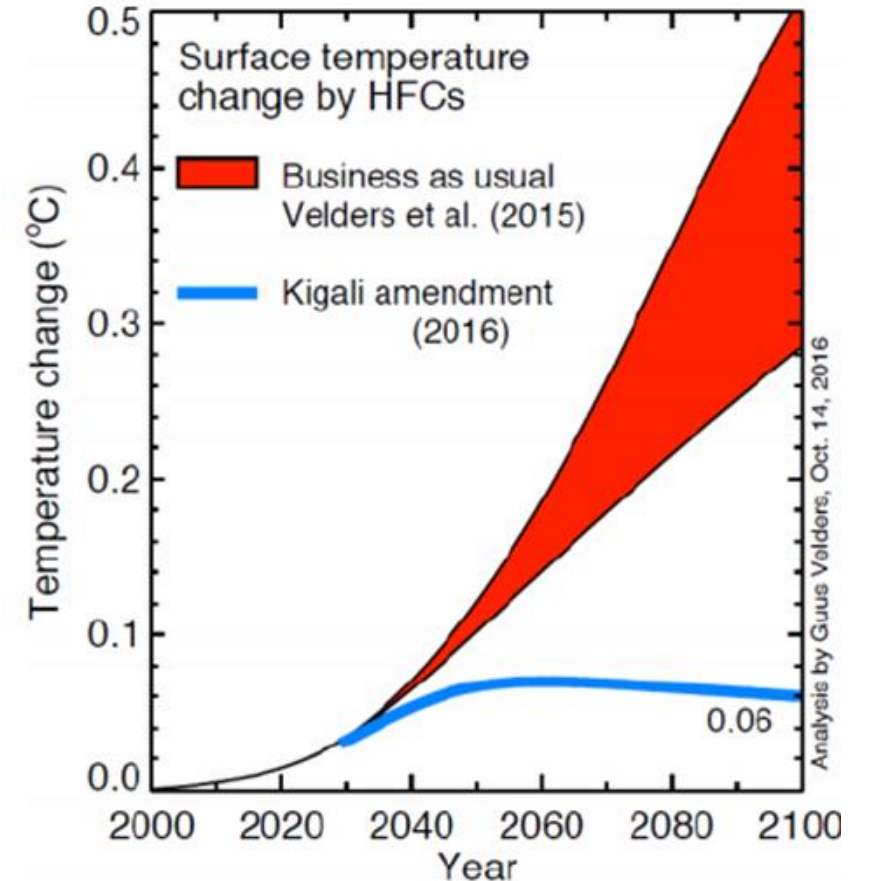
<http://ozone.unep.org/countries/ratifications>

The Kigali Amendment provides a global template to phase down the use of HFCs in an orderly fashion.



# Montreal Protocol – Kigali Amendment

- Phase down of HFCs, not phase out
- Avoids 80 Billion Metric Tons of Carbon Dioxide equivalent cumulatively through 2050
- Expected to avoid 0.5 °C of Global Temperature rise by year 2100 while continuing to protect Ozone layer



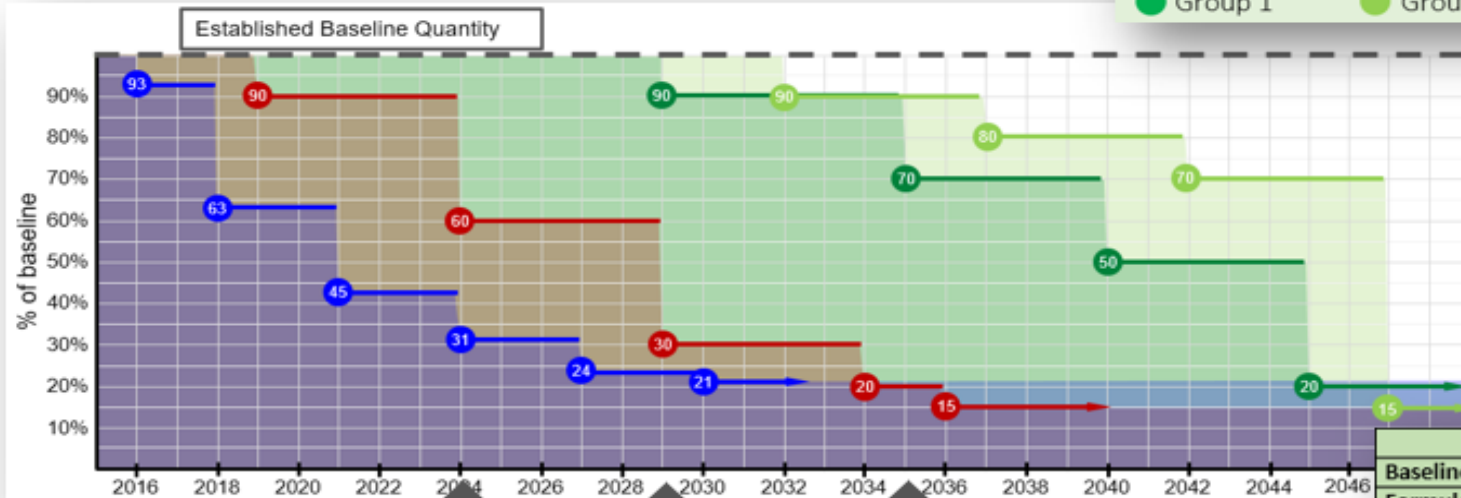
Kigali Amendment avoids 80 Billion MT CO<sup>2</sup>

# Montreal Protocol – Kigali Amendment



Developed (non-Article 5) Countries:  
 ● European Union (EU)  
 ● Developed Nations

Developing (Article 5) Countries:  
 ● Group 1  
 ● Group 2



**Globally ratified - begins 2019**  
 As of Oct. 2019, ratified by 87 countries (Includes Australia, Canada, Germany and UK)

**~85% reduction by 2036 / 2047**

**U.S. provides ~20% of funding**

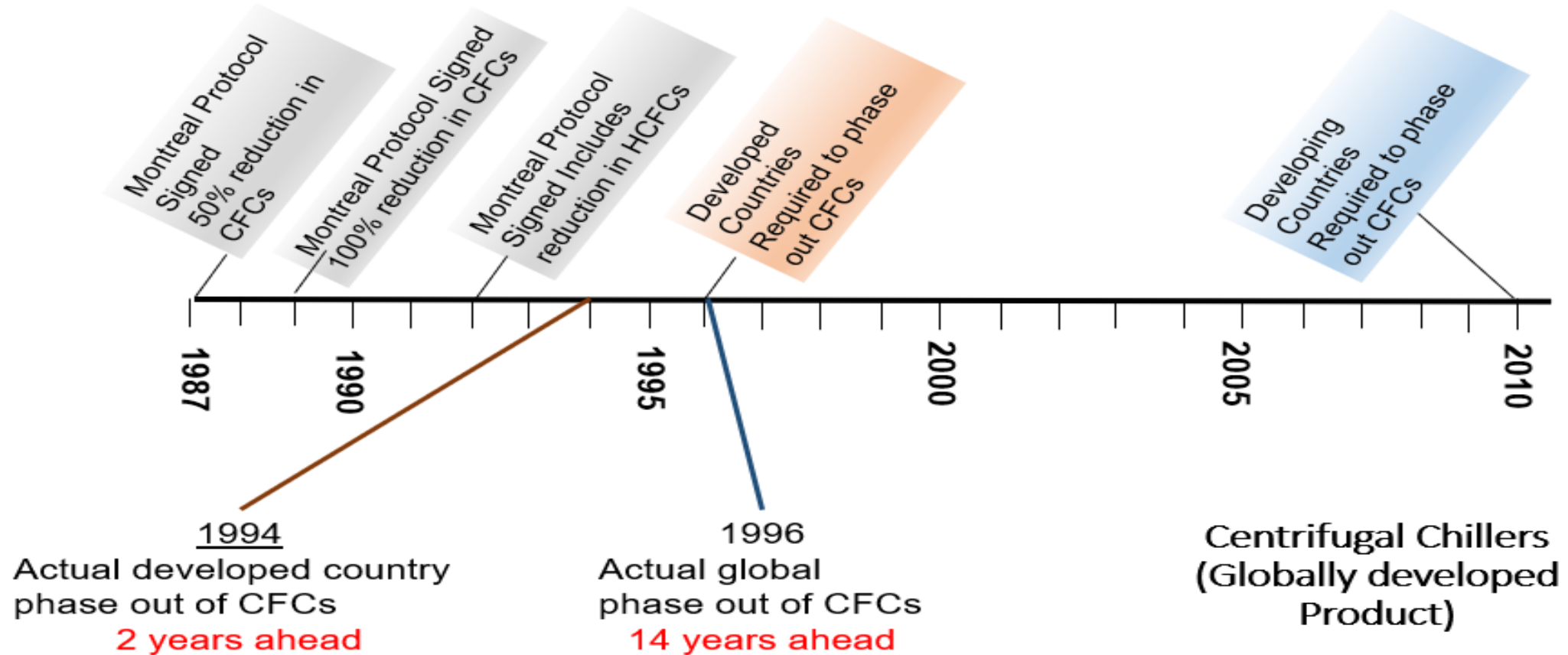
**Key Dates**

2024 – A2 40% (69% in EU) and A5 freeze (not ME/India)  
 2029 – A2 70% (76% in EU) and A5 10% (not ME/India)  
 2035 – A2 80% and A5 30% (not ME/India)

	A5 Group 1	A5 Group 2	A2
Baseline	2020-2022	2024-2026	2011-2013
Formula	Average HFC consumption	Average HFC consumption	Average HFC consumption
HCFC	65% baseline	65% baseline	15% baseline*
Freeze	2024	2028	-
1 <sup>st</sup> step	2029 – 10%	2032 – 10%	2019 – 10%
2 <sup>nd</sup> step	2035 – 30%	2037 – 20%	2024 – 40%
3 <sup>rd</sup> step	2040 – 50%	2042 – 30%	2029 – 70%
4 <sup>th</sup> step			2034 – 80%
Plateau	2045 – 80%	2047 – 85%	2036 – 85%

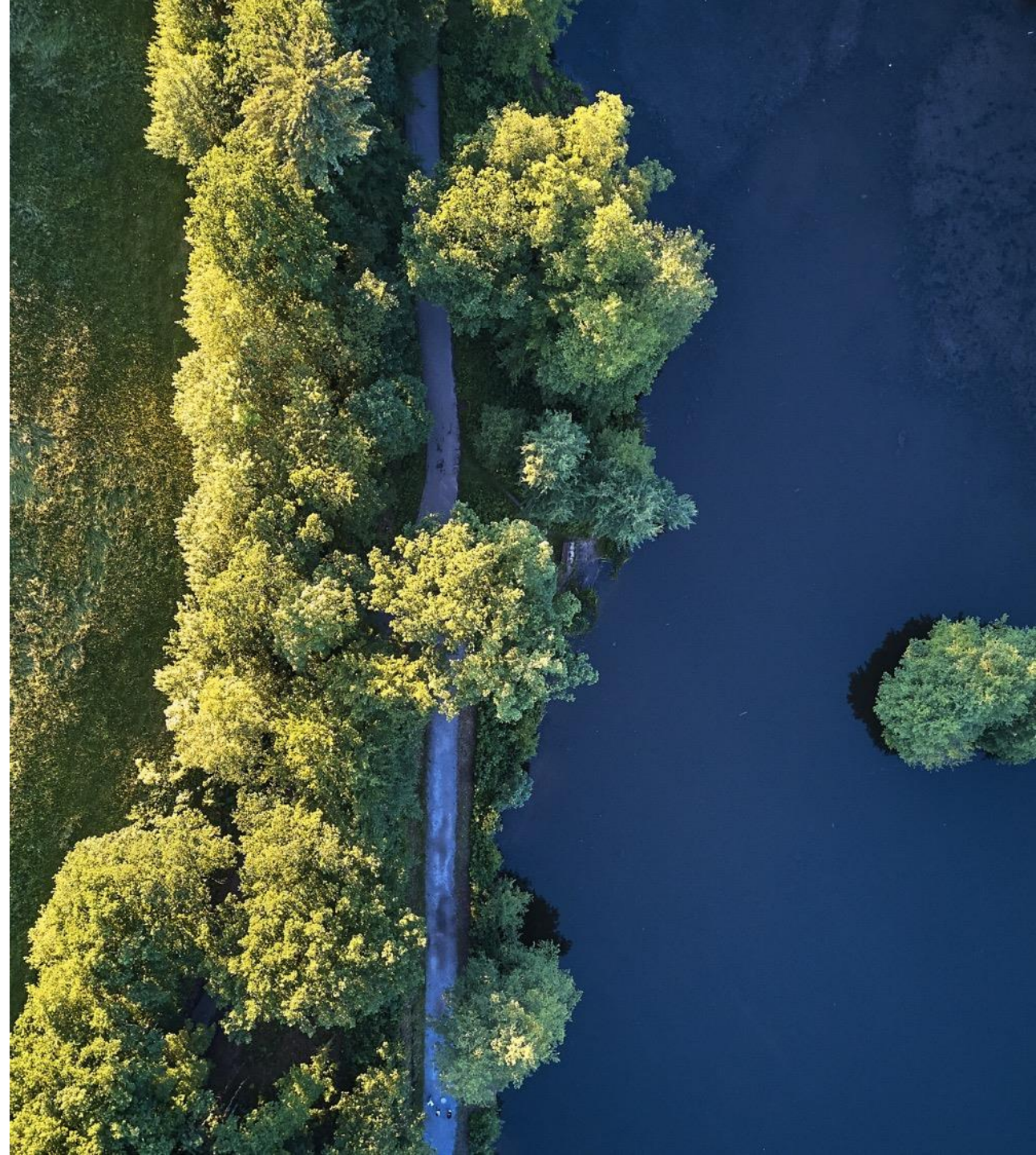
Cap and phase down of HFCs started in 2019 for developed nations

# Montreal Protocol – Kigali Amendment



Change in Developing Countries can be faster than expected!

# Regulatory Update



# Regulatory Update



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FOR IMMEDIATE RELEASE: December 1, 2016

[www.epa.gov/snap](http://www.epa.gov/snap)

## FACT SHEET

### **Final Rule 21 - Protection of Stratospheric Ozone: Significant New Alternatives Policy Program New and Changed Listings**

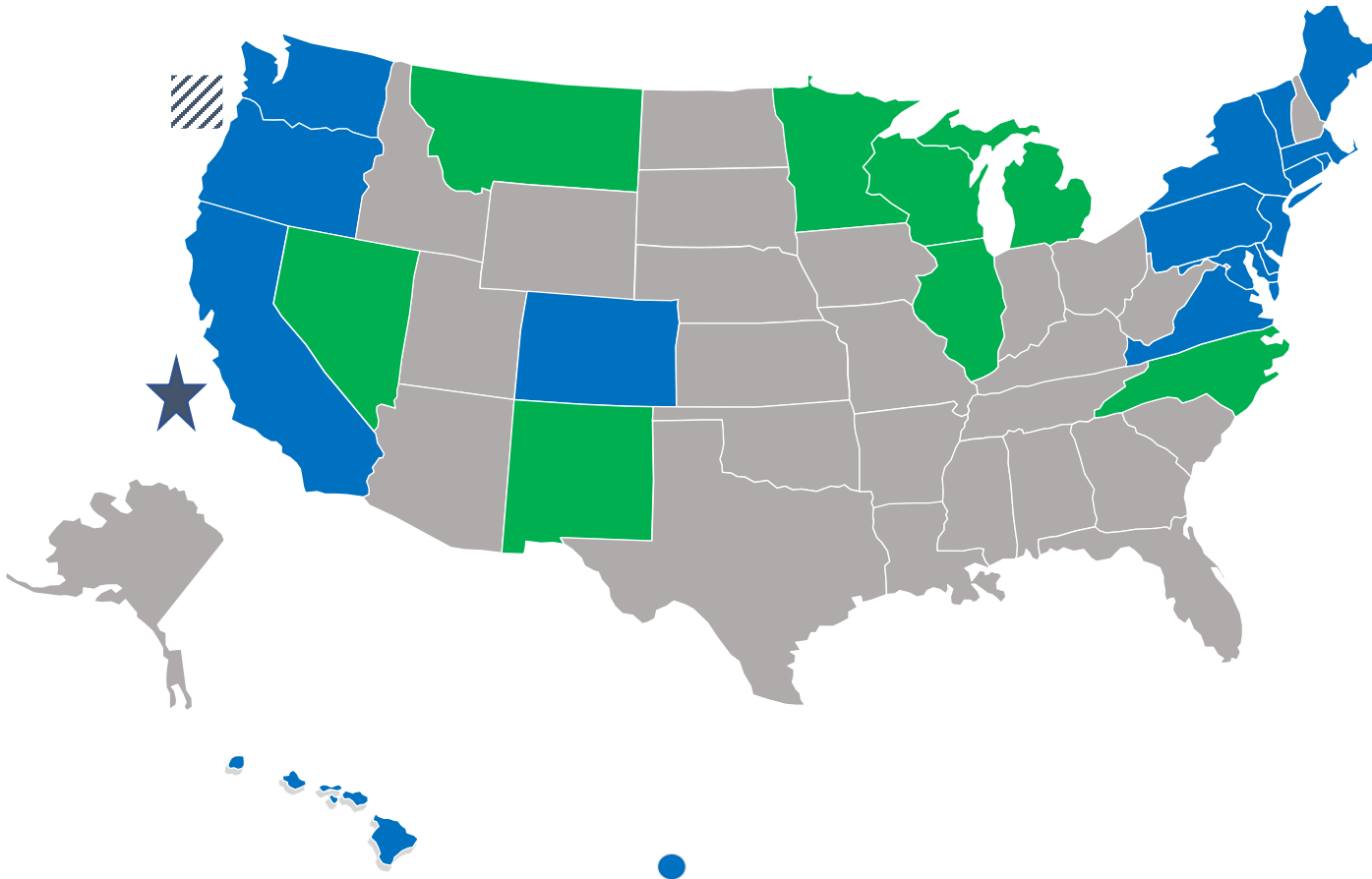
# Regulatory Update



## CHANGE OF LISTING STATUS

End-Uses	Substitutes	Date of Change of Status
<b>Air Conditioning</b>		
Centrifugal chillers (new)	FOR12A, FOR12B, HFC-134a, HFC-227ea, HFC-236fa, HFC-245fa, R-125/134a/600a (28.1/70/1.9), R-125/290/134a/600a (55.0/1.0/42.5/1.5), R-404A, R-407C, R-410A, R-410B, R-417A, R-421A, R-422B, R-422C, R-422D, R-423A, R-424A, R-434A, R-438A, R-507A, RS-44 (2003 composition), and THR-03	Unacceptable, except as otherwise allowed under a narrowed use limit, as of January 1, 2024
Centrifugal chillers (new)	HFC-134a for military marine vessels	Acceptable, subject to narrowed use limits, as of January 1, 2024
Centrifugal chillers (new)	HFC-134a and R-404A for human-rated spacecraft and related support equipment	Acceptable, subject to narrowed use limits, as of January 1, 2024
Positive displacement chillers (new)	FOR12A, FOR12B, HFC-134a, HFC-227ea, KDD6, R-125/134a/600a (28.1/70/1.9), R-125/290/134a/600a (55.0/1.0/42.5/1.5), R-404A, R-407C, R-410A, R-410B, R-417A, R-421A, R-422B, R-422C, R-422D, R-424A, R-434A, R-437A, R-438A, R-507A, RS-44 (2003 composition), SP34E, and THR-03	Unacceptable, except as otherwise allowed under a narrowed use limit, as of January 1, 2024
Positive displacement chillers (new)	HFC-134a for military marine vessels	Acceptable, subject to narrowed use limits, as of January 1, 2024
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# Regulatory Update



- Member of the US Climate Alliance
- Member of US Climate Alliance and adopted HFC transition dates or announced actions to regulate
- ★ Pursuing restrictions on direct HVAC systems
- ▨ Codes allow A2Ls in all products

CA, CO, DE, MA, MD, NJ, NY, WA, VA and VT adopted HFC SNAP-sector transition dates

CT, RI are developing regulations

HI, ME, OR have introduced legislation to adopt transition dates

## Climate Alliance

- 25 states (55% U.S. population / 60% U.S. GDP)
- Short Lived Climate Pollutant Challenge includes HFCs

## EPA SNAP 20/21

- Commercial refrigeration
- Chillers (2024)
- Foams

# Regulatory Update

- CARB adopted mandate to reduce HFC emissions 40% from 2013 baseline by year 2030
- CA adopted U.S. EPA SNAP 20 and 21 rules  
Chillers transition from R134a/R407A/R410A by **January 1, 2024**
- CARB analysis show that SNAP 20 and 21 rules phase out dates will provide 24% of reductions needed
- CA proposing additional regulations:
  - Proposed < 750 GWP limit for new chillers in 2024
  - Proposed < 750 GWP limit for new unitary/VRF/residential in 2023
- Refrigerant management regulations to align with EPA section 608
- Will evaluate whether bulk HFC phase down is needed to meet 40% reduction target





# Regulatory Update

## US American Innovation AND Manufacturing Act

- The AIM ACT mandates a 15-year phasedown of HFCs at a national level for the first time, administered by EPA, and aligned with the Kigali schedule.
- It requires EPA to implement an 85 percent phasedown of the production and consumption of HFCs, so they reach approximately 15 percent of their 2011-2013 average annual levels by 2036.
- It also authorizes EPA to adopt sector-specific use restrictions.
- It mostly does NOT preempt existing or developing state HFC programs.

[EPA Moves Forward with Phase Down of Climate-Damaging Hydrofluorocarbons | U.S. EPA News Releases | US EPA](#)



# Regulatory Update

## European Union



- Few product bans in place  
Phase-out of GWP > 750 by 2025 (mini-splits)
- **Aggressive allocation restrictions for HFCs**
- Refrigerant price driving transition rather than product bans

## Canada



- Industrial Refrigeration:  
Phase-out of GWP > 2200 by 2020
- Transport Refrigeration:  
Phase-out of GWP > 2200 by 2025
- HVAC Chillers:  
Phase-out of GWP > 750 by **2025**
- Bulk HFC phase down (quota allocated)

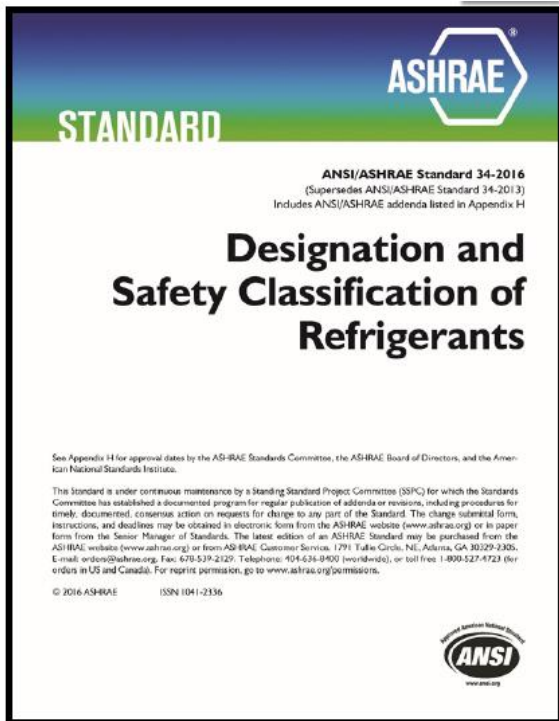
## Japan



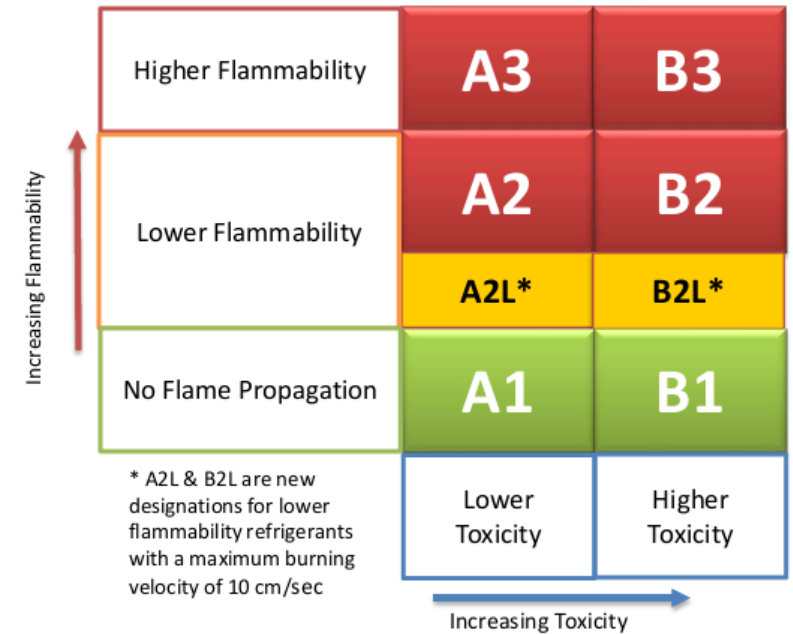
- Mini-Splits:  
Phase-out of GWP >750 by 2018
- Commercial Split (not VRF):  
Phase-out of GWP >750 by 2020
- Centrifugal Chillers:  
Phase-out of GWP >100 by **2025**

Each country develops own regulations to meet HFC reductions

# Regulatory Update



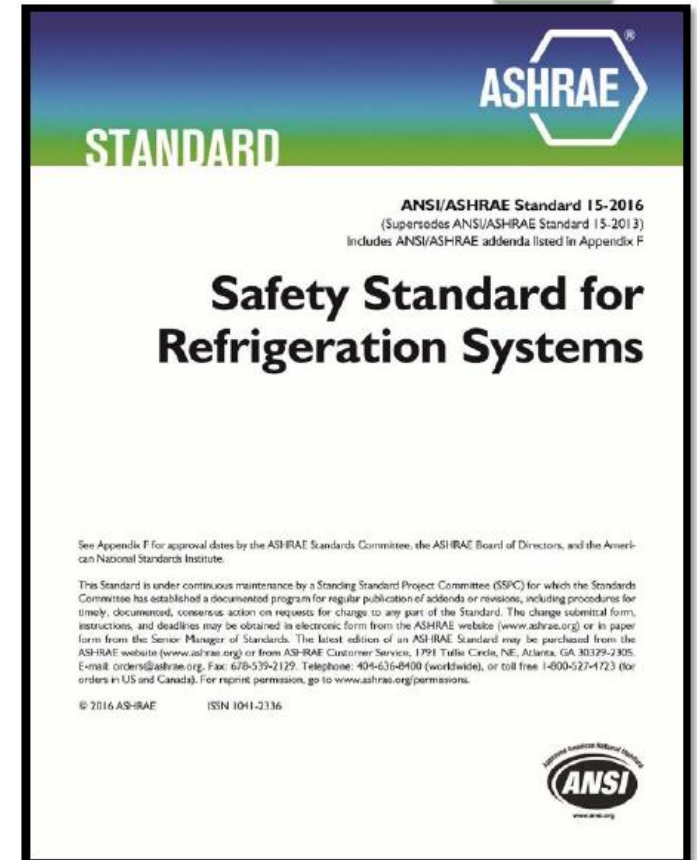
- ASHRE 34 standard
- Designation of Refrigerants
- Classification of Refrigerants



ASHRAE standard 34 updated to accommodate new classes

# Regulatory Update

- ASHRE 15: Application standard
- Gives basic rules of how and where refrigerant can be used based on safety classification developed by ASHREAE 34 standard
- Building codes use the application design guidelines developed by ASHRAE 15



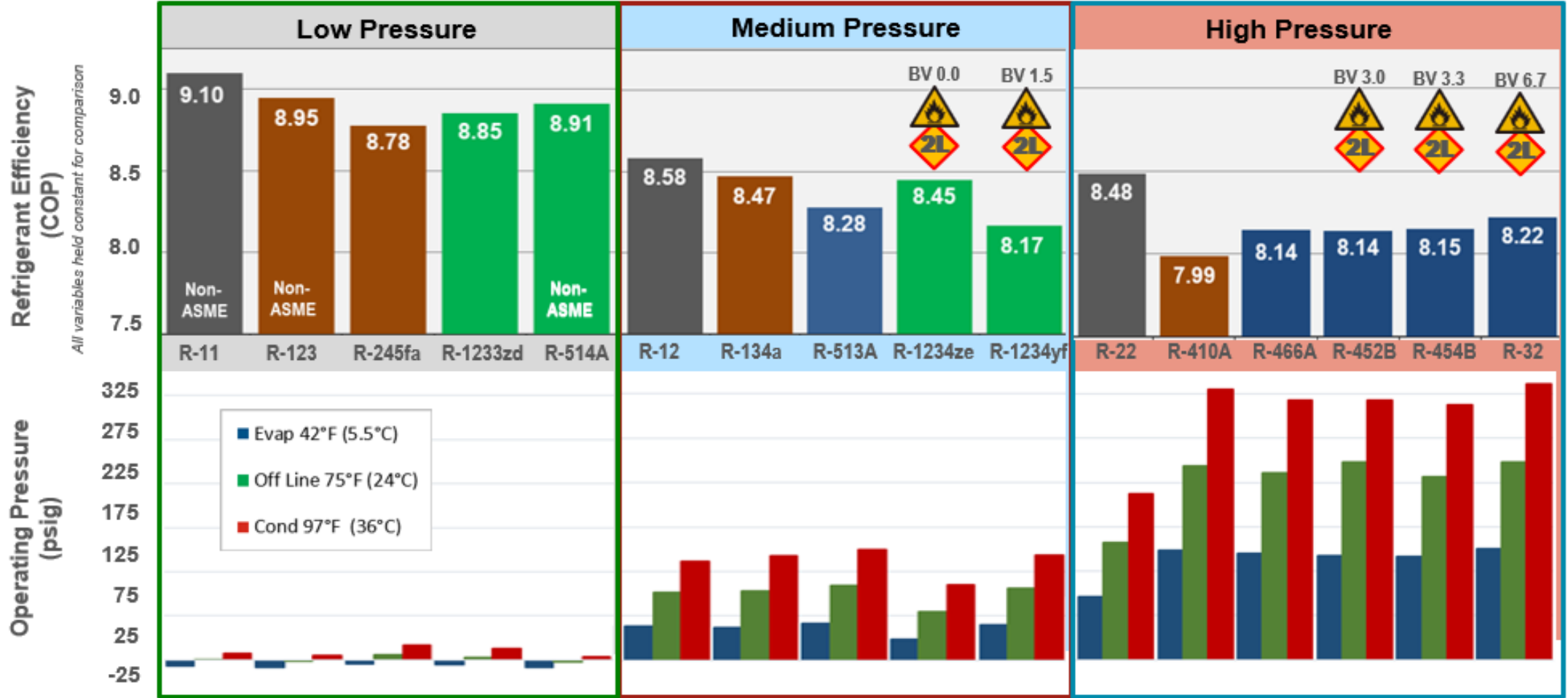
Building Codes updated to include New Generation refrigerants

# Comparison of Alternatives

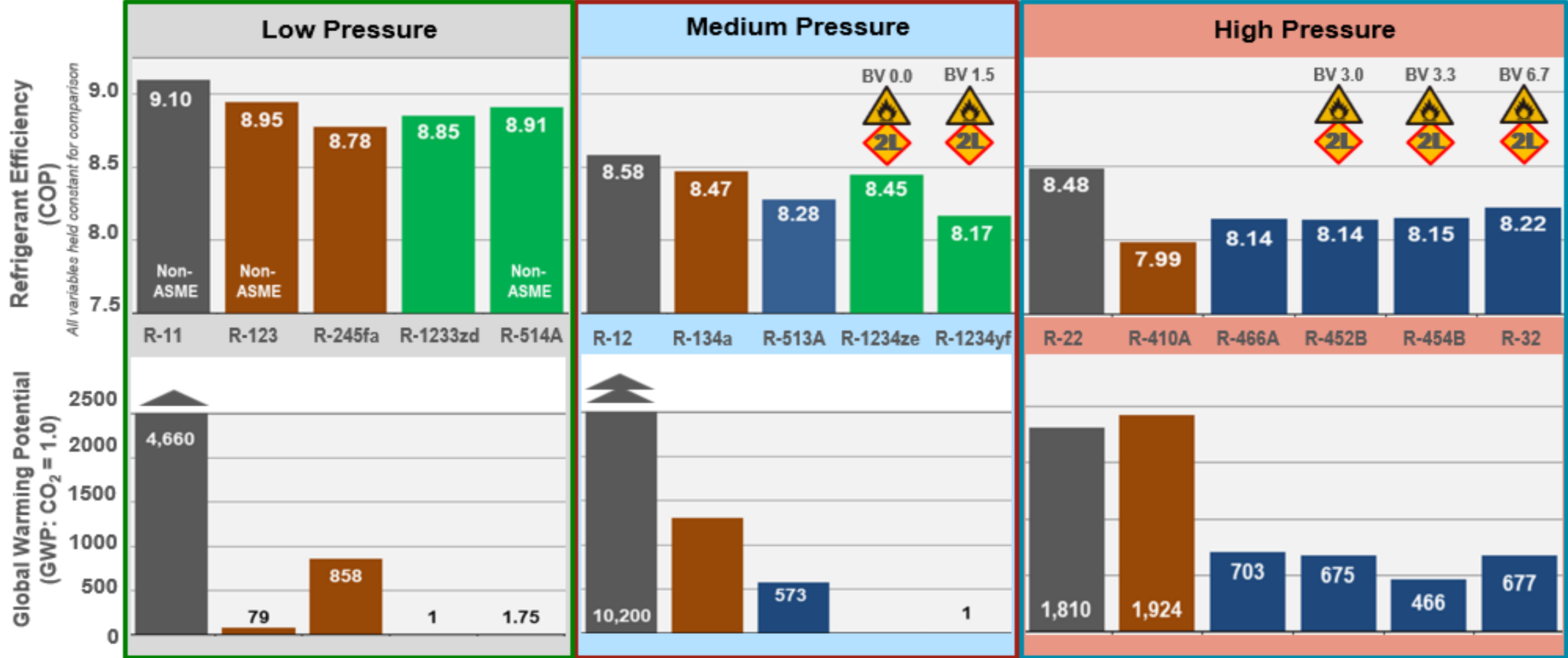


# Comparison of Alternatives

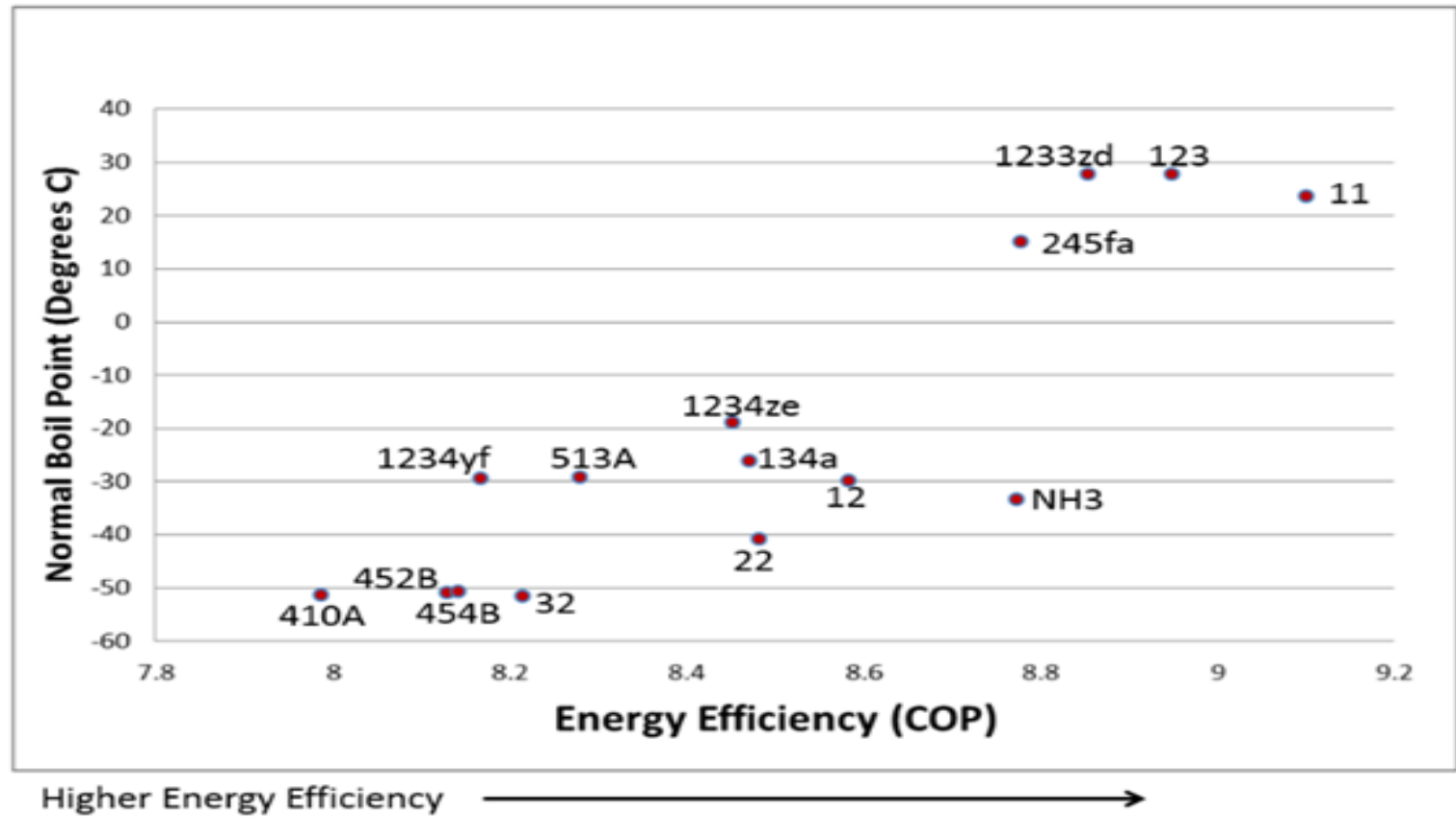
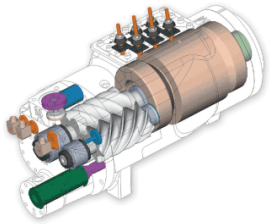
Past	Transitional	Lower GWP	Ultra-Low GWP
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# Comparison of Alternatives



# Comparison of Alternatives



Higher Pressure ← Lower Pressure

Lower leakage rate

Lower pressure refrigerants trend to be more efficient



# Comparison of Alternatives



## Large Tonnage Chillers

- Low and medium pressure refrigerants
- Best possible efficiencies
- Globally designed products
- 30+ year design life



## Medium Tonnage Chillers

- Medium and high pressure refrigerants
- Medium efficiencies
- Globally and regionally developed products
- 20 year design life

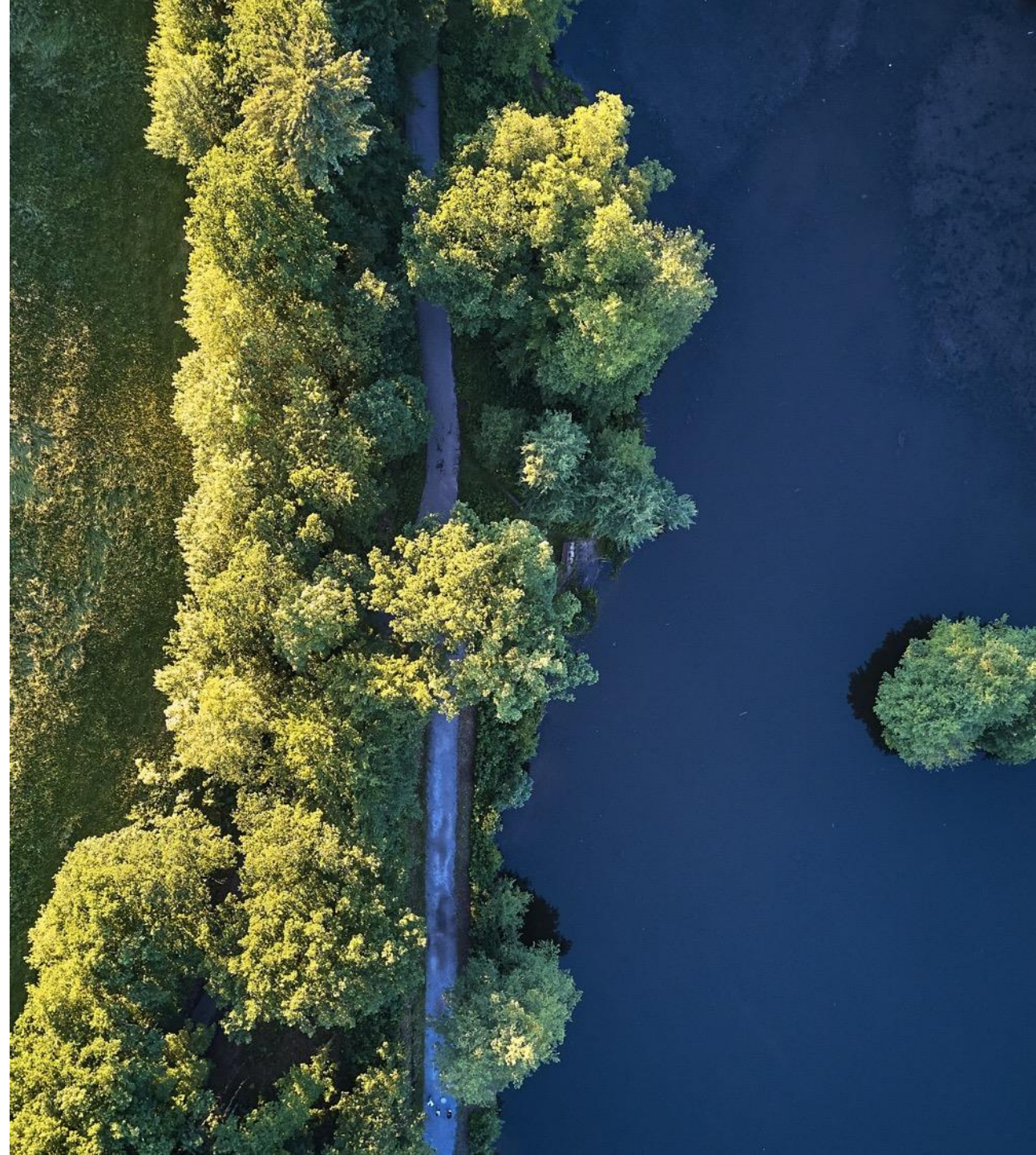


## RAC and Unitary

- High pressure refrigerants
- Lower efficiency
- Locally developed products
- 10-15 years design life

# Refrigerates and Applications

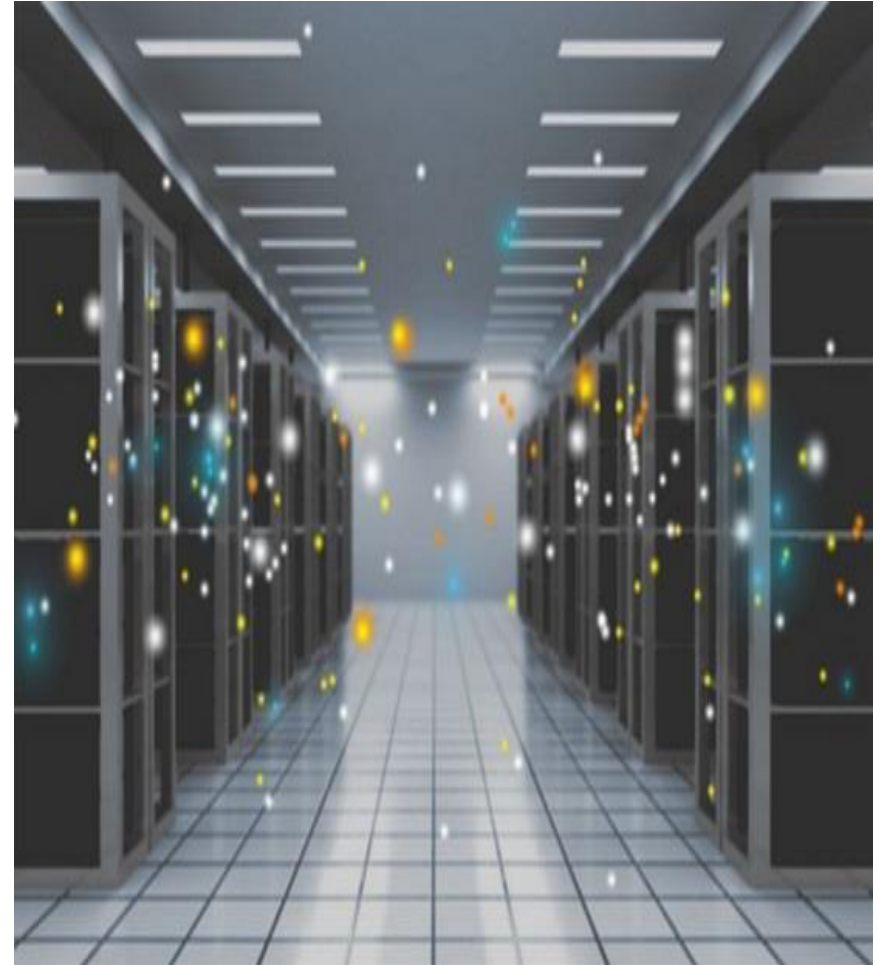
- Data Center
- Electrification of Heating



# Refrigerants and Data Center

## 2. Changes in Data Center Environments

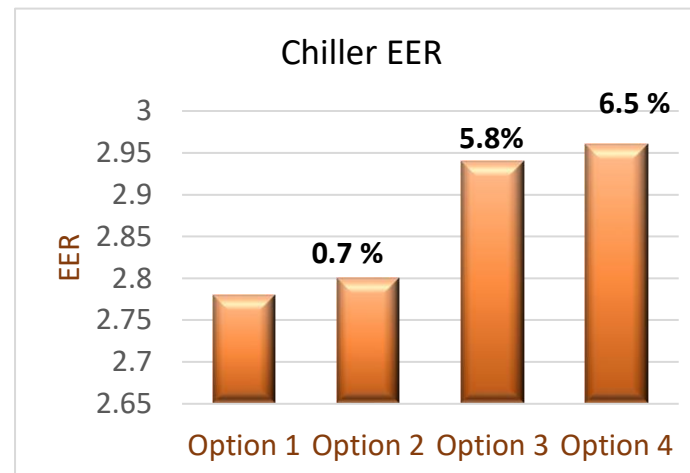
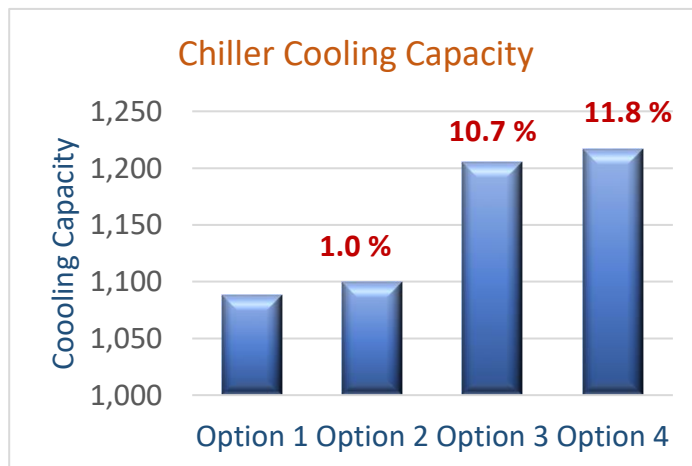
Changes to data center environmental conditions are being driven by the need to save energy and reduce operational expenses. One of the largest operational expenses in delivering IT is the cost of energy. In a traditional data center, cooling costs alone can easily represent 25% or more of total energy costs [5]. Many data centers now run several degrees warmer compared to 10 or 15 years ago to save on cooling costs [6]. New energy saving technologies such as air-side economization and water-side economization are growing in adoption, whose hours of beneficial use increase as computer room temperatures increase.



# Refrigerants and Data Center

Option	Design conditions				Chiller Selection				
	Evap EWT	Evap LWT	Amb	Capacity	Cooling Capacity		Power Input	EER	
	°C	°C	°C	KW	KW		KW	KW/KW	
Option 1	<b>26</b>	<b>18</b>	48	1,200	1,088		391.8	2.78	
Option 2	<b>28</b>	<b>18</b>	48	1,200	1,099	1.0%	392.5	2.8	0.7%
Option 3	<b>30</b>	<b>22</b>	48	1,200	1,205	10.7%	410.4	2.94	5.8%
Option 4	<b>32</b>	<b>22</b>	48	1,200	1,216	11.8%	410.8	2.96	6.5%

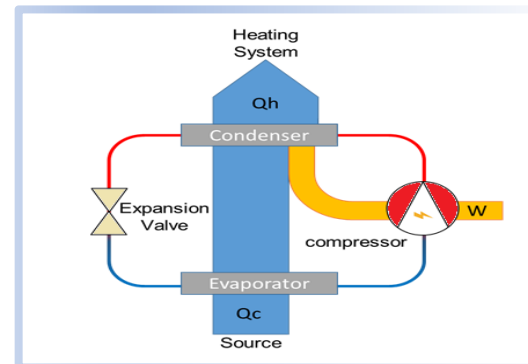
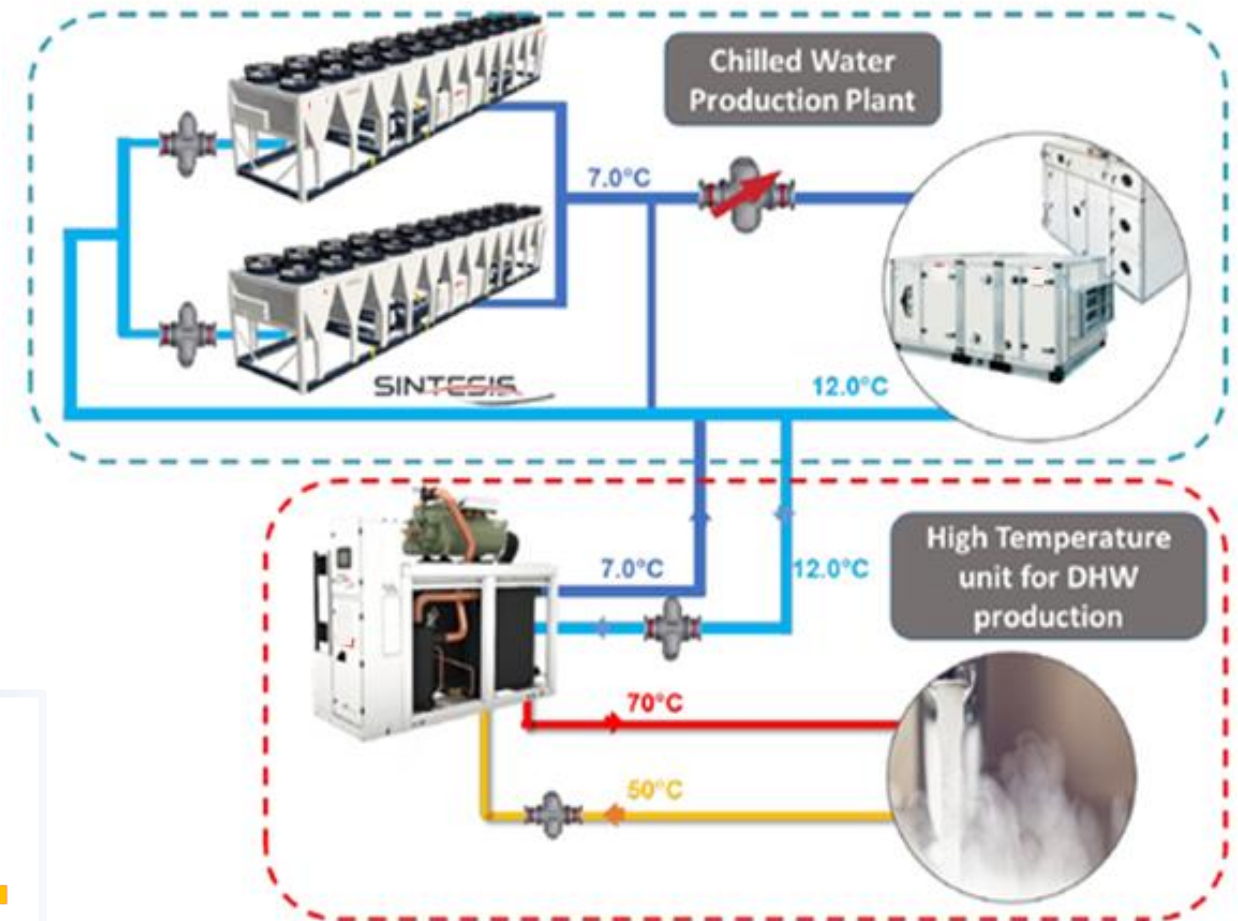
- Cooling Capacity and EER increase with increasing LWT and  $\Delta T$
- **R1234ze** enabled chiller selection with higher Leaving Water Temp
- Trends in DC design to increase WT providing opportunity for Energy saving



# Refrigerants and Heating

## Electrification of Heating

- Building have simultaneous need for cooling and heating (space heating, Domestic Hot Water (DHW), ventilation reheat)
- Sources of heating:
  - Fossil fuel (boilers)  
Direct emissions, Efficiency < 100%
  - Electric calorifiers  
1 KW Electric → 1 KW thermal
  - Heat Pumps  
1 KW Electric → 3 KW thermal



# Refrigerants and Heating

## General Information

Cooling capacity gross	48.06 tons	Heating capacity gross	275.05 kW
Cooling capacity net	168.66 kW	Heating capacity net	275.88 kW
Gross EER	1.664 kW/kW	Gross COP	2.707 kW/kW
Net EER	1.641 kW/kW	Net COP	2.684 kW/kW
ETAsc	240.00 %	SCOP-MT	194.00 %
SEPR-MT	4.55	SCOP-LT	Not applicable
SEPR-HT	Not applicable	Sound power	
Refrigerant	R1234ze	Sound pressure	
Nr of circuit	1	Topss version	225
Nr of compressors	1	Data generation date	7/10/2019
Refrigerant charge	42 kg	Aesthetic and sound attenuation package	Without
Oil charge	7.00 L		

## Evaporator Information

Evaporator application	Comfort cooling	Evap fluid type	Water
Evap entering temp	12.0 C	Evap fluid concentration	0%
Evap leaving temp	7.0 C	Evap fouling factor	0.017600 m2-deg C/kW
Evap flow rate	8.06 L/s	Evaporator size	Evaporator B
Evap pressure drop	15.8 kPa	Min flow evap	4.80 L/s
		Max flow evap	38.60 L/s
		Face number of plates	240

## Condenser Information

Unit application	Heat pump - >50C	Cond fluid type	Water
Cond entering temp	65.0 C	Cond fluid concentration	0%
Cond leaving temp	70.0 C	Cond fouling factor	0.044000 m2-deg C/kW
Cond flow rate	13.41 L/s	Condenser size	Condenser A
Cond pressure drop	30.0 kPa	Min flow cond	2.74 L/s
		Max flow cond	38.60 L/s
		Cond number of plates	240

## Electrical Information

Unit power supply	400/50/3ph
Total power	101.60 kW

$$TEER = \frac{168.6 + 275}{101.6} = 4.39$$

- Without HP:  
Cooling: 50 TR X 1.5 KW/TR = 75 KW  
Heating: 275 KW  
**Total: 350 KW**
- With HP: 101 KW
- Estimated Energy Saving:  
350 - 100 = 250 KW  
2 Nos X 250 KW X 4 hours  
= 2,000 KWh/ day





# Summary

# Summary

- HFCs are green house gases and are being phased down as per Montreal Protocol – Kigali Amendment
- Each country has its own regulations to comply with the required reductions
- EU is leading HFCs phase down
- HFOs such as R1233zd, R1234ze and R514A provide excellent Environmental solutions as it has 0 ODP and ultra low GWP ~ 1
- R1233zd refrigerant provided excellent opportunity for bigger chillers capacity, less footprint, more energy efficiency, lower leakage rates and lower emission



- Change in developing countries is expected to be faster than expected
- New refrigerants such as R1234ze provided opportunities for Energy saving in applications such as higher supply water temp in Data Centers
- New refrigerants such as R1234ze provided opportunities for decarbonization of buildings and electrification of heating. Technology of Heat Pumps provide hot water for DHW
- **“What we do to our planet comes back to us”**