

# Return of Organization Exempt From Income Tax

**2008**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

**Open to Public Inspection**

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2008 calendar year, or tax year beginning** 10/01, 2008, **and ending** 09/30, 2009

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <u>WORLD RESOURCES INSTITUTE</u> Doing Business As _____ Number and street (or P.O. box if mail is not delivered to street address) Room/suite <u>10 G STREET, NE</u> City or town, state or country, and ZIP + 4 <u>WASHINGTON, DC 20002</u>	<b>D</b> Employer identification number <u>52-1257057</u>
	<b>F</b> Name and address of principal officer: <u>MANISH BAPNA</u> <u>10 G STREET, NE WASHINGTON, DC 20002</u>	<b>E</b> Telephone number <u>(202) 729-7600</u>
	<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c) ( <u>3</u> ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	<b>G</b> Gross receipts \$ <u>39,741,612.</u>
	<b>J</b> Website: ▶ <u>WWW.WRI.ORG</u>	<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No if "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶ _____
<b>K</b> Type of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ _____	<b>L</b> Year of formation: <u>1982</u>	<b>M</b> State of legal domicile: <u>DE</u>

**Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>TO MOVE HUMAN SOCIETY TO LIVE IN WAYS THAT PROTECT EARTH'S ENVIRONMENT AND ITS CAPACITY TO PROVIDE FOR THE NEEDS AND ASPIRATIONS OF CURRENT AND FUTURE GENERATIONS.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	31
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	30
	5	Total number of employees (Part V, line 2a)	5	184
	6	Total number of volunteers (estimate if necessary)	6	NONE
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	
7b	Net unrelated business taxable income from Form 990-T, line 34	7b		
Revenue	8	Contribution and grants (Part VIII, line 1h)	Prior Year 21,994,209.	Current Year 30,206,391.
	9	Program service revenue (Part VIII, line 2g)	38,550.	4,528.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-840,080.	-2,421,541.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	32,018.	-23,796.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	21,224,697.	27,765,582.
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	NONE
14		Benefits paid to or for members (Part IX, column (A), line 4)	NONE	NONE
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	12,590,944.	15,022,179.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	NONE	NONE
16b		Total fundraising expenses, Part IX, column (D), line 25) ▶ <u>1,990,680.</u>		
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	14,119,999.	8,057,158.
Net Assets or Fund Balances	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	26,710,943.	28,102,119.
	19	Revenue less expenses. Subtract line 18 from line 12	-5,486,246.	-336,537.
	20	Total assets (Part X, line 16)	Beginning of Year 54,179,655.	End of Year 53,223,660.
	21	Total liabilities (Part X, line 26)	6,381,889.	3,795,121.
	22	Net assets or fund balances. Subtract line 21 from line 20	47,797,766.	49,428,539.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ [Signature] Signature of officer Date 4-15-2010

▶ \_\_\_\_\_ Type or print name and title

Paid Preparer's Use Only	Preparer's signature <u>[Signature]</u>	Date <u>4.9.2010</u>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN	Phone no.	
	<u>GRANT THORNTON LLP</u>	<u>36-6055558</u>	<u>703-847-7500</u>	
	<u>2010 CORPORATE RIDGE, SUITE 400 MCLEAN, VA 22102</u>			

May the IRS discuss this return with the preparer shown above? (See instructions)  Yes  No

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box  X
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print  File by the due date for filing your return. See Instructions.	Name of Exempt Organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>10 G STREET, NE</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WASHINGTON, DC 20002</b>	

Check type of return to be filed (file a separate application for each return):

- |  |   |                                    |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

• The books are in the care of ► ARTHUR K. DROE

Telephone No. ► 202 729-7679 FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05/15, 2010 to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- calendar year \_\_\_\_\_ or
- tax year beginning 10/01, 2008 and ending 09/30, 2009

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	NONE
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	NONE
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	NONE

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

**Part III** Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

TO MOVE HUMAN SOCIETY TO LIVE IN WAYS THAT PROTECT EARTH'S  
ENVIRONMENT AND ITS CAPACITY TO PROVIDE FOR THE NEEDS AND ASPIRATIONS  
OF CURRENT AND FUTURE GENERATIONS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes" describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: \_\_\_\_\_) (Expenses \$ 6,530,237. including grants of \$ 318,133.) (Revenue \$ \_\_\_\_\_)

CLIMATE, ENERGY AND POLLUTION PROGRAM: FOCUSES ON REDUCING THE  
RISK OF CLIMATE CHANGE IN WAYS THAT DRIVE SUSTAINABLE DEVELOPMENT.  
PROJECTS INCLUDE DEVELOPING APPROACHES FOR GLOBAL AGREEMENTS TO  
REDUCE GREENHOUSE GAS EMISSIONS AND ADAPT TO CLIMATE CHANGE; US  
CLIMATE POLICY EFFORTS AT THE LOCAL, STATE AND NATIONAL LEVEL; AND  
ACTIVE ENGAGEMENT WITH THE BUSINESS COMMUNITY. THE PROGRAM  
DEVELOPS AND MAINTAINS TOOLS AND DATABASES, DESIGNS BUSINESS  
MODELS, AND CONVENES STAKEHOLDER GROUPS TO PROVIDE ADVICE TO ALL  
LEVELS OF GOVERNMENT AND CIVIL SOCIETY.

4b (Code: \_\_\_\_\_) (Expenses \$ 5,566,117. including grants of \$ 1,447,920.) (Revenue \$ \_\_\_\_\_)

SEE STATEMENT 1

4c (Code: \_\_\_\_\_) (Expenses \$ 3,612,979. including grants of \$ 1,262,498.) (Revenue \$ \_\_\_\_\_)

INSTITUTIONS AND GOVERNANCE PROGRAM: PROMOTES THE FAIR AND  
EFFECTIVE MANAGEMENT OF NATURAL RESOURCES AND ENVIRONMENTAL  
REGULATION, PARTICULARLY IN DEVELOPING COUNTRIES. PROJECTS  
INCLUDE DEVELOPING INDICATORS NEEDED BY CIVIL SOCIETY TO ASSESS  
PUBLIC AUTHORITIES COMPLIANCE WITH EMERGING ENVIRONMENTAL  
GOVERNANCE NORMS; WORKING WITH DEVELOPING COUNTRY PARTNERS ON THE  
MANAGEMENT OF FOREST AND HYDROCARBON RESOURCES AND REVENUES; AND  
PROMOTING THE REFORM OF PUBLIC AND PRIVATE INTERNATIONAL FINANCIAL  
INSTITUTIONS TO BETTER REFLECT THE ENVIRONMENTAL AND SOCIAL  
PRIORITIES OF THE COMMUNITIES IN WHICH THEY INVEST.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ 7,742,756. including grants of \$ 926,169.) (Revenue \$ \_\_\_\_\_)

4e Total program service expenses ► \$ 23,452,089. (Must equal Part IX, Line 25, column (B).)

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	X	
5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?	X	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	X	
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X

**Part IV** Checklist of Required Schedules (continued)

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV . . . . .		X
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV . . . . .		X
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV . . . . .		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 . . . . .	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .	X	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .		X

**Part V** Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable . . . . .	1a	114
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	1b	NONE
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	1c	X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .	2a	184
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . . . . . <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	4a	X
b	If "Yes," enter the name of the foreign country: ► <b>SEE STATEMENT 2</b> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . . .	5b	X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? . . . . .	5c	
6a	Did the organization solicit any contributions that were not tax deductible? . . . . .	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	6b	
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? . . . . .	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	7b	X
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	7f	X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	7g	X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .	7h	X
8	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .	8	
9	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
a	Did the organization make any taxable distributions under section 4966? . . . . .	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	9b	
10	<b>Section 501(c)(7) organizations.</b> Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .	10b	
11	<b>Section 501(c)(12) organizations.</b> Enter:		
a	Gross income from members or shareholders . . . . .	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .	11b	
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? . . . . .	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .	12b	

**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

**Section A. Governing Body and Management**

		Yes	No
For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, process, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	1a	31
1b	Enter the number of voting members that are independent	1b	30
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organizations contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	a The governing body?	X	
8b	b Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?	X	
9b	b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	X	

**Section B. Policies**

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13	Does the organization have a written whistleblower policy?	X	
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
15a	a The organization's CEO, Executive Director, or top management official?	X	
15b	b Other officers or key employees of the organization?	X	
Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17 List the states with which a copy of this Form 990 is required to be filed **SEE STATEMENT 3**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website     Another's website     Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **ARTHUR K. DROE 10 G STREET, NE, WASHINGTON, DC 20002**  
 202-729-7679

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
SEE SCHEDULE J-2										



Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Table with 6 main columns: (A) Name and title, (B) Average hours per week, (C) Position (check all that apply), (D) Reportable compensation from the organization, (E) Reportable compensation from related organizations, (F) Estimated amount of other compensation.

1b Total . . . . . 2,931,998. NONE 536,034.

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization 25

Table with 3 columns: Question, Yes, No. Contains questions 3, 4, and 5 regarding compensation reporting.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

Table with 3 columns: (A) Name and business address, (B) Description of services, (C) Compensation.

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization 2

**Part VIII Statement of Revenue**

52-1257057

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . . . .	1a					
	b	Membership dues . . . . .	1b					
	c	Fundraising events . . . . .	1c	175,500.				
	d	Related organizations . . . . .	1d					
	e	Government grants (contributions) . . . . .	1e	2,542,707.				
	f	All other contributions, gifts, grants, and similar amounts not included above . . . . .	1f	27,488,184.				
	g	Noncash contributions included in lines 1a-1f: \$ . . . . .						
	h	<b>Total.</b> Add lines 1a-1f . . . . .		<b>30,206,391.</b>				
Program Service Revenue	2a	<b>PUBLICATIONS</b>	Business Code	900099	4,528.	4,528.		
	b							
	c							
	d							
	e							
	f	All other program service revenue . . . . .						
	g	<b>Total.</b> Add lines 2a-2f . . . . .			<b>4,528.</b>			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) . . . . .		124,002.			124,002.	
	4	Income from investment of tax-exempt bond proceeds . . . . .		NONE				
	5	Royalties . . . . .		5,035.			5,035.	
			(i) Real	(ii) Personal				
	6a	Gross Rents . . . . .						
	b	Less: rental expenses . . . . .						
	c	Rental income or (loss) . . . . .						
	d	Net rental income or (loss) . . . . .			NONE			
	7a	Gross amount from sales of assets other than inventory . . . . .	(i) Securities	(ii) Other	9,380,856.	NONE		
	b	Less: cost or other basis and sales expenses . . . . .			11,910,040.	16,359.		
	c	Gain or (loss) . . . . .			-2,529,184.	-16,359.		
	d	Net gain or (loss) . . . . .			-2,545,543.			-2,545,543.
	8a	Gross income from fundraising events (not including \$ 175,500. of contributions reported on line 1c). See Part IV, line 18. . . . .	STMT 5		12,000.			
	b	Less: direct expenses . . . . .			49,631.			
	c	Net income or (loss) from fundraising events . . . . .	STMT .6.		-37,631.	-37,131.		
9a	Gross income from gaming activities. See Part IV, line 19. . . . .							
b	Less: direct expenses . . . . .							
c	Net income or (loss) from gaming activities . . . . .			NONE				
10a	Gross sales of inventory, less returns and allowances . . . . .							
b	Less: cost of goods sold . . . . .							
c	Net income or (loss) from sales of inventory . . . . .			NONE				
	Miscellaneous Revenue	Business Code						
11a	<b>MISC. REVENUE</b>	900099		8,800.			8,800.	
b								
c								
d	All other revenue . . . . .							
e	<b>Total.</b> Add lines 11a-11d . . . . .			<b>8,800.</b>				
12	<b>Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . .			<b>27,765,582.</b>	<b>-32,603.</b>		<b>-2,407,706.</b>	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 . . .	421,144.	421,144.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 . . . . .	198,803.	198,803.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 . . . . .	4,402,835.	4,402,835.		
4 Benefits paid to or for members . . . . .	NONE			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	2,547,748.	1,424,509.	803,842.	319,397.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . .	NONE			
7 Other salaries and wages . . . . .	9,333,835.	7,966,943.	565,057.	801,835.
8 Pension plan contributions (include section 401 (k) and section 403(b) employer contributions). .	752,875.	587,244.	90,344.	75,287.
9 Other employee benefits . . . . .	1,533,733.	1,201,650.	192,337.	139,746.
10 Payroll taxes . . . . .	853,988.	666,110.	102,479.	85,399.
11 Fees for services (non-employees):				
a Management . . . . .	NONE			
b Legal . . . . .	NONE			
c Accounting . . . . .	NONE			
d Lobbying . . . . .	NONE			
e Professional fundraising services. See Part IV, line 17	NONE			
f Investment management fees . . . . .	160,964.		160,964.	
g Other . . . . .	NONE			
12 Advertising and promotion . . . . .	NONE			
13 Office expenses . . . . .	732,041.	663,882.		68,159.
14 Information technology . . . . .	405,067.	387,906.		17,161.
15 Royalties . . . . .	NONE			
16 Occupancy . . . . .	2,147,654.	1,947,675.		199,979.
17 Travel . . . . .	1,340,498.	1,129,615.	122,711.	88,172.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	NONE			
19 Conferences, conventions, and meetings . . . .	438,907.	412,533.	14,733.	11,641.
20 Interest . . . . .	NONE			
21 Payments to affiliates . . . . .	NONE			
22 Depreciation, depletion, and amortization . . . .	461,656.	418,669.		42,987.
23 Insurance . . . . .	NONE			
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a RESEARCH EXPENSES -----	177,635.	175,357.	1,278.	1,000.
b PUBLICATION EXPENSES -----	857,120.	754,253.	24,269.	78,598.
c LIBRARY/INFO SERVICES -----	131,159.	118,946.		12,213.
d SUBGRANT POOL SALARIES -----	85,092.	85,092.		
e SUBGRANT POOL BENEFITS -----	24,204.	24,204.		
f All other expenses -----	1,095,161.	464,719.	581,336.	49,106.
25 Total functional expenses. Add lines 1 through 24f	28,102,119.	23,452,089.	2,659,350.	1,990,680.
26 Joint Costs. Check here <input type="checkbox"/> If following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation . . . . .				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year	
Assets	1	Cash - non-interest-bearing . . . . .	2,500.	1	2,500.
	2	Savings and temporary cash investments . . . . .	2,852,907.	2	2,506,201.
	3	Pledges and grants receivable, net . . . . .	13,041,752.	3	13,981,372.
	4	Accounts receivable, net . . . . .		4	
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L . . . . .		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .		6	
	7	Notes and loans receivable, net . . . . .		7	
	8	Inventories for sales or use . . . . .		8	
	9	Prepaid expenses and deferred charges . . . . .	477,825.	9	395,492.
	10a	Land, buildings, and equipment: cost basis . . . . .	10a 4,165,002.		
	b	Less: accumulated depreciation. Complete Part VI of Schedule D. . . . .	10b 2,987,786.		
			1,294,912.	10c	1,177,216.
	11	Investments - publicly traded securities. . . . .	36,342,779.	11	35,017,435.
	12	Investments - other securities. See Part IV, line 11 . . . . .		12	
	13	Investments - program-related. See Part IV, line 11 . . . . .		13	
	14	Intangible assets . . . . .		14	
15	Other assets. See Part IV, line 11 . . . . .	166,980.	15	143,444.	
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	54,179,655.	16	53,223,660.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	2,146,198.	17	1,977,027.
	18	Grants payable . . . . .		18	
	19	Deferred revenue . . . . .	410,421.	19	63,208.
	20	Tax-exempt bond liabilities . . . . .		20	
	21	Escrow account liability. Complete Part IV of Schedule D . . . . .		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		22	
	23	Secured mortgages and notes payable to unrelated third parties SFMT. 8 . . . . .	2,012,018.	23	NONE
	24	Unsecured notes and loans payable. . . . .		24	
	25	Other liabilities. Complete Part X of Schedule D . . . . .	1,813,252.	25	1,754,886.
	26	<b>Total liabilities.</b> Add lines 17 through 25. . . . .	6,381,889.	26	3,795,121.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets . . . . .	7,362,210.	27	2,552,425.
	28	Temporarily restricted net assets . . . . .	15,097,790.	28	21,538,348.
	29	Permanently restricted net assets . . . . .	25,337,766.	29	25,337,766.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds . . . . .		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32	Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
	33	<b>Total net assets or fund balances</b> . . . . .	47,797,766.	33	49,428,539.
	34	<b>Total liabilities and net assets/fund balances.</b> . . . . .	54,179,655.	34	53,223,660.

**Part XI Financial Statements and Reporting**

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .	2a	X
b	Were the organization's financial statements audited by an independent accountant? . . . . .	2b	X
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .	2c	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .	3a	X
b	If "Yes," did the organization undergo the required audit or audits? . . . . .	3b	X

**Public Charity Status and Public Support**

**2008**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
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**Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)**

The organization is not a private foundation because it is: (Please check only one organization.)

- 1  A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2  A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.)
- 4  A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions)
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.  
 a  Type I      b  Type II      c  Type III - Functionally Integrated      d  Type III - Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  
 (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 

	Yes	No
11g(i)		X
11g(ii)		X
11g(iii)		X

 (ii) A family member of a person described in (i) above? 

	Yes	No
11g(ii)		X
11g(iii)		X

 (iii) A 35% controlled entity of a person described in (i) or (ii) above? 

	Yes	No
11g(iii)		X
- h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	16,277,971.	23,072,927.	23,674,691.	21,994,209.	30,206,391.	115,226,189.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4</b> Total. Add lines 1-3 . . . . .	16,277,971.	23,072,927.	23,674,691.	21,994,209.	30,206,391.	115,226,189.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						18,327,091.
<b>6</b> Public support. Subtract line 5 from line 4.						96,899,098.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4. . . . .	16,277,971.	23,072,927.	23,674,691.	21,994,209.	30,206,391.	115,226,189.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	290,294.	322,555.	414,737.	748,305.	124,002.	1,899,893.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .	8,769.	97,797.	8,968.	32,018.	8,800.	156,352.
<b>11</b> Total support. Add lines 7 through 10 . . . . .						117,282,434.
<b>12</b> Gross receipts from related activities, etc. (See instructions.) . . . . .					12	135,894.
<b>13</b> First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	82.62 %
<b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f . . . . .	<b>15</b>	78.61 %
<b>16a</b> 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ▶ <input checked="" type="checkbox"/>		
<b>b</b> 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>17a</b> 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "fact-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>b</b> 10%-facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>18</b> Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**  
 (Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .						
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
6 Total. Add lines 1-5 . . . . .						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 . . . . .						
c Add lines 7a and 7b. . . . .						
8 Public support (Subtract line 7c from line 6.) . . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6. . . . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
c Add lines 10a and 10b . . . . .						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) . . . . .						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. . . . .

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) . . . . .	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g . . . . .	16	%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) . . . . .	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h . . . . .	18	%

19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization . . . . .

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization . . . . .

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . .

**Part IV** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2004	2005	2006	2007	2008	TOTAL
OTHER REVENUE	8,769.	97,797.	8,968.	32,018.	8,800.	156,352.
TOTALS	8,769.	97,797.	8,968.	32,018.	8,800.	156,352.



**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**  
For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

**2008**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ To be completed by organizations described below.  
▶ Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
--	---

**Part I-A** To be completed by all organizations exempt under section 501(c) and section 527 organizations.  
See the instructions for Schedule C for details.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political expenditures . . . . . ▶ \$ \_\_\_\_\_

3 Volunteer hours . . . . . \_\_\_\_\_

**Part I-B** To be completed by all organizations exempt under section 501(c)(3).  
See the instructions for Schedule C for details.

1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ▶ \$ \_\_\_\_\_

2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ▶ \$ \_\_\_\_\_

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No

4a Was a correction made? . . . . .  Yes  No

b If "Yes," describe in Part IV.

**Part I-C** To be completed by all organizations exempt under section 501(c), except section 501(c)(3).  
See the instructions for Schedule C for details.

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ▶ \$ \_\_\_\_\_

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ▶ \$ \_\_\_\_\_

3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b . . . . . ▶ \$ \_\_\_\_\_

4 Did the filing organization file Form 1120-POL for this year? . . . . .  Yes  No

5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

**Part II-A** To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

- A Check  if the filing organization belongs to an affiliated group.  
 B Check  if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1 a	Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .														
b	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .	221,754.													
c	Total lobbying expenditures (add lines 1a and 1b) . . . . .	221,754.													
d	Other exempt purpose expenditures . . . . .														
e	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .	221,754.													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	44,351.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .	11,088.													
h	Subtract line 1g from line 1a. Enter -0- if line g is more than line a . . . . .														
i	Subtract line 1f from line 1c. Enter -0- if line f is more than line c . . . . .	177,403.													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2 a	Lobbying non-taxable amount		1,000,000.	44,351.	1,044,351.
b	Lobbying ceiling amount (150% line 2a, column(e))				1,566,527.
c	Total lobbying expenditures		104,000.	221,754.	325,754.
d	Grassroots non-taxable amount		250,000.	11,088.	261,088.
e	Grassroots ceiling amount (150% of line 2d, column (e))				391,632.
f	Grassroots lobbying expenditures				

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

Table with 3 main columns: (a) Yes/No, (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation...; 2 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details.

Table with 3 columns: Question, Yes, No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members?; 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?; 3 Did the organization agree to carryover lobbying and political expenditures from the prior year?

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details.

Table with 2 columns: Question, Amount. Rows include: 1 Dues, assessments and similar amounts from members; 2 Section 162(e) non-deductible lobbying and political expenditures; 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues; 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?; 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5 and Part II-B, line 1i. Also, complete this part for any additional information.

Series of horizontal dashed lines for providing supplemental information.

**Part IV** Supplemental Information (continued)

Area with horizontal dashed lines for supplemental information.

**SCHEDULE D  
(Form 990)**

**Supplemental Financial Statements**

OMB No. 1545-0047

**2008**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.**

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .		
2 Aggregate contributions to (during year) . . . . .		
3 Aggregate grants from (during year) . . . . .		
4 Aggregate value at end of year . . . . .		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.**

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- |   |  |
|---|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure) | <input type="checkbox"/> Preservation of an historically importantly land area |
| <input type="checkbox"/> Protection of natural habitat                                      | <input type="checkbox"/> Preservation of certified historic structure          |
| <input type="checkbox"/> Preservation of open space   |  |

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 8/17/06 . . . . .	2d

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_\_\_\_\_
- 4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? . . . . .  Yes  No
- 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ \_\_\_\_\_
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_\_\_\_\_
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? . . . . .  Yes  No
- 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.**

- 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenues included in Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
- (ii) Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:
- a Revenues included in Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
- b Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.**

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21?  Yes  No

b If "Yes," explain the arrangement in Part XIV.

**Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.**

	(a) Current Year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	32,563,020.				
b Contributions					
c Investment earnings or losses	-654,685.				
d Grants or scholarships					
e Other expenditures for facilities and programs	1,869,320.				
f Administrative expenses					
g End of year balance	30,039,015.				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment  %
- b Permanent endowment  100.0000 %
- c Term endowment  %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.**

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		1,002,500.	837,041.	165,459.
d Equipment		85,562.	57,360.	28,202.
e Other		3,076,940.	2,093,385.	983,555.
<b>Total. Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).)</b>				<b>1,177,216.</b>

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives and other financial products . . . . .		
Closely-held equity interests . . . . .		
Other _____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		
<b>Total.</b> (Column (b) should equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
<b>Total.</b> (Column (b) should equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
<b>Total.</b> (Column (b) should equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.** See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount	
Federal income taxes		
<u>RENT ABATEMENT</u>	231,048.	
<u>OBLIGATION UNDER CAPITAL LEASE</u>	34,973.	
<u>FUNDS HELD FOR OTHERS</u>	1,488,865.	
<b>Total.</b> (Column (b) should equal Form 990, Part X, col. (B) line 25.) ▶	1,754,886.	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

SCHEDULE D, PART V, LINE 4

PROCEEDS FROM THE ENDOWMENTS ARE TO BE USED TO FUND THE OPERATIONS. THE

ORGANIZATION HAS THREE ENDOWMENTS. THE LARGEST IS \$25,000,000 FROM

MACARTHUR. THE TWO SMALLER ENDOWMENTS ARE TO FUND INTERNSHIPS AT THE

ORGANIZATION.



**Part XIV** Supplemental Information *(continued)*

Lined area for supplemental information with horizontal dashed lines.

Statement of Activities Outside the United States

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b line 15, or line 16.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

**Part I** General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

2 For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States.

3 Activities per Region. (Use Schedule F-1 (Form 990) if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
SEE SCHEDULE F-1					
<b>Totals</b> ▶					

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 . . . . .   
 Use Schedule F-1 (Form 990) if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			SEE SCHEDULE F-1						

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . .

3 Enter total number of other organizations or entities . . . . .  82

**Part III** Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
RESEARCH	EAST ASIA/PACIFIC	8	164,097.				
RESEARCH	EUROPE/ICELAND/GREENLAND	8	165,394.				
RESEARCH	NORTH AMERICA	5	130,364.				
RESEARCH	SOUTH AMERICA	8	123,393.				
RESEARCH	SOUTH ASIA	9	52,830.				
RESEARCH	SUB-SAHARAN AFRICA	2	6,000.				

**Part IV** Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE F, PART I, QUESTION 2

MONITORING GRANT FUNDS IS DONE THROUGH A COMBINATION OF REVIEWING  
REQUIRED PROGRESS AND FINANCIAL REPORTS SUBMITTED BY ALL SUBRECIPIENTS,  
RANDOM SITE VISITS TO SUBRECIPIENTS TO REVIEW FINANCIAL AND PROJECT  
RECORDS AND OBSERVE OPERATIONS, AND REQUIRING AUDITS OF SUBRECIPIENTS, IN  
ACCORDANCE WITH OMB CIRCULAR A-133.

ALL OF OUR SUBGRANTS ARE MADE TO ASSIST IN A SIGNIFICANT WAY TO FURTHER  
OUR NON-TAX EXEMPT PURPOSE AND MISSION. ALL OF THESE ORGANIZATIONS WERE  
WORKING ON ISSUES THAT FURTHER OUR TAX-EXEMPT PURPOSES.

Continuation Sheet for Schedule F (From 990)

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for  
Part I, line 3; Part II, line 1; or Part III.

Name of the organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
--	---

**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
CENTRAL AMERICA/CARIBBEAN			GRANTMAKING		19,900.
EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	EXPAND ECON. ACTIVITY	5,438.
EAST ASIA AND THE PACIFIC			GRANTMAKING		160,850.
EAST ASIA AND THE PACIFIC	1	2	GRANTMAKING		33,000.
EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	PROGRAM DEVELOPMENT	29,237.
EAST ASIA AND THE PACIFIC			GRANTMAKING		235,759.
EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	PROTECT CLIMATE	139,122.
EAST ASIA AND THE PACIFIC			GRANTMAKING		223,750.
EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	REVERSE DEGRADATION	26,500.
EAST ASIA AND THE PACIFIC			GRANTMAKING		127,729.
EUROPE			PROGRAM SERVICES	EXPAND ECON. ACTIVITY	5,000.
EUROPE			GRANTMAKING		65,000.
EUROPE			PROGRAM SERVICES	PROMOTE ENVIRO SUSTAIN	126,470.
EUROPE			GRANTMAKING		23,659.
EUROPE			PROGRAM SERVICES	PROTECT CLIMATE	50,000.
EUROPE			PROGRAM SERVICES	REVERSE DEGRADATION	88,249.
EUROPE			GRANTMAKING		32,455.
EUROPE			PROGRAM SERVICES	SUP ENVIRO & SOCIAL	3,250.
NORTH AMERICA			GRANTMAKING		29,650.
NORTH AMERICA			PROGRAM SERVICES	PROGRAM DEVELOPMENT	800.
NORTH AMERICA			GRANTMAKING		333,334.
NORTH AMERICA			PROGRAM SERVICES	PROTECT CLIMATE	2,375.
<b>Totals</b> . . . . . ▶					

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

# Continuation Sheet for Schedule F (From 990)

## 2008

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for  
Part I, line 3; Part II, line 1; or Part III.

**Open to Public Inspection**

Name of the organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
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**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
NORTH AMERICA			PROGRAM SERVICES	PROTECT CLIMATE	2,275.
NORTH AMERICA			PROGRAM SERVICES	REVERSE DEGRADATION	124,914.
NORTH AMERICA			GRANTMAKING		5,100.
RUSSIA/INDEPENDENT STATES			GRANTMAKING		211,750.
RUSSIA/INDEPENDENT STATES			GRANTMAKING		29,790.
SOUTH AMERICA			GRANTMAKING		40,000.
SOUTH AMERICA			GRANTMAKING		112,667.
SOUTH AMERICA			PROGRAM SERVICES	PROMOTE ENVIRONMENT	120,258.
SOUTH AMERICA			PROGRAM SERVICES	PROTECT CLIMATE	3,135.
SOUTH AMERICA			GRANTMAKING		396,575.
SOUTH ASIA			GRANTMAKING		85,833.
SOUTH ASIA			PROGRAM SERVICES	EXPAND ECONOMIC	25,841.
SOUTH ASIA			PROGRAM SERVICES	PROGRAM DEVELOPMENT	2,883.
SOUTH ASIA			PROGRAM SERVICES	PROMOTE ENVIRONMENT	45,138.
SOUTH ASIA			GRANTMAKING		79,275.
SUB-SAHARAN AFRICA			GRANTMAKING		718,332.
SUB-SAHARAN AFRICA			PROGRAM SERVICES		6,000.
SUB-SAHARAN AFRICA			GRANTMAKING		431,560.
<b>Totals . . . . .</b>	<b>1</b>	<b>2</b>			<b>4,202,853.</b>

**Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II)**

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			CENT. AMERICA/CARIBBEAN	REVERSE_DEGR	19,900.	EFT OR WIRE			
			EAST ASIA/PACIFIC	EXPAND_ECONO	160,850.	EFT OR WIRE			
			EAST ASIA/PACIFIC	PROGRAM_DEVE	33,000.	EFT OR WIRE			
			EAST ASIA/PACIFIC	PROTECT_CLIM	246,959.	EFT OR WIRE			
			EAST ASIA/PACIFIC	REVERSE_RAPI	248,750.	EFT OR WIRE			
			EAST ASIA/PACIFIC	SUPPORT_ENVI	127,729.	EFT OR WIRE			
			EUROPE/ICELAND/GREENLAND	PROGRAM_DEVE	65,000.	EFT OR WIRE			
			EUROPE/ICELAND/GREENLAND	PROMOTE_ENVI	50,075.	EFT OR WIRE			
			EUROPE/ICELAND/GREENLAND	PROTECT_CLIM	50,000.	CHECK			
			EUROPE/ICELAND/GREENLAND	PROTECT_CLIM	23,659.	EFT OR WIRE			
			EUROPE/ICELAND/GREENLAND	SUPPORT_ENVI	34,955.	EFT OR WIRE			
			NORTH AMERICA	EXPAND_ECONO	29,650.	EFT OR WIRE			
			NORTH AMERICA	PROMOTE_ENVI	333,334.	EFT OR WIRE			
			NORTH AMERICA	SUPPORT_ENVI	5,100.	EFT OR WIRE			
			RUSSIA	REVERSE_DEGR	211,750.	EFT OR WIRE			
			RUSSIA	SUPPORT_ENVI	29,790.	EFT OR WIRE			
			SOUTH AMERICA	EXPAND_ECONO	40,000.	EFT OR WIRE			
			SOUTH AMERICA	PROMOTE_ENVI	112,667.	EFT OR WIRE			
			SOUTH AMERICA	SUPPORT_ENVI	396,575.	EFT OR WIRE			







**SCHEDULE G**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Name of the organization

WORLD RESOURCES INSTITUTE

**Supplemental Information Regarding  
Fundraising or Gaming Activities**

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

**2008**

**Open To Public  
Inspection**

Employer identification number

52-1257057

**Part I Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a  Mail solicitations
- b  Email solicitations
- c  Phone solicitations
- d  In-person solicitations
- e  Solicitation of non-government grants
- f  Solicitation of government grants
- g  Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?  Yes  No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
<b>Total</b> . . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

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**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col. (a) through col. (c))	
		NEW YORK DINNER (event type)	(event type)	(total number)		
Revenue	1	Gross receipts	187,500.		187,500.	
	2	Less: Charitable contributions	175,500.		175,500.	
	3	Gross revenue (line 1 minus line 2)	12,000.		12,000.	
Direct Expenses	4	Cash prizes				
	5	Non-cash prizes				
	6	Rent/facility costs				
	7	Other direct expenses	49,631.		49,631.	
	8	Direct expense summary. Add lines 4 through 7 in column (d)				( 49,631. )
	9	Net income summary. Combine lines 3 and 8 in column (d)				-37,631.

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo		(b) Pull tabs/Instant bingo/progressive bingo		(c) Other gaming		(d) Total gaming (Add col. (a) through col. (c))
		Yes	No	Yes	No	Yes	No	
Revenue	1	Gross revenue						
Direct Expenses	2	Cash prizes						
	3	Non-cash prizes						
	4	Rent/facility costs						
	5	Other direct expenses						
	6	Yes	No	Yes	No	Yes	No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)						( )
	8	Net gaming income summary. Combine lines 1 and 7 in column (d)						

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____		
a Is the organization licensed to operate gaming activities in each of these states? _____	9a	
b If "No," Explain: _____		
10 a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? _____	10a	
b If "Yes," Explain: _____		
11 Does the organization operate gaming activities with nonmembers? _____	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? _____	12	

		Yes	No
<b>13</b>	Indicate the percentage of gaming activity operated in:		
<b>a</b>	The organization's facility . . . . . <b>13a</b> %		
<b>b</b>	An outside facility . . . . . <b>13b</b> %		
<b>14</b>	Provide the name and address of the person who prepares the organization's gaming/special event books and records:		
	Name ▶ _____		
	Address ▶ _____		
<b>15 a</b>	Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . <b>15a</b>		
<b>b</b>	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____		
<b>c</b>	If "Yes," enter name and address:		
	Name ▶ _____		
	Address ▶ _____		
<b>16</b>	Gaming manager information:		
	Name ▶ _____		
	Gaming manager compensation ▶ \$ _____		
	Description of services provided ▶ _____		
	<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor		
<b>17</b>	Mandatory distributions:		
<b>a</b>	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . <b>17a</b>		
<b>b</b>	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____		

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service  
Name of the organization

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the U.S.**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.  
▶ Attach to Form 990.

OMB No. 1545-0047

**2008**

**Open to Public  
Inspection**

WORLD RESOURCES INSTITUTE

Employer identification number

52-1257057

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.  Yes  No

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AJM GROUP, INC 1730 RHODE ISLAND AVE NW, WASH., DC 20036	20-0453861		30,000.				GREENHOUSE GAS
DOGWOOD ALLIANCE P O BOX 7645 ASHVILLE, NC 28802	56-2139120		48,235.				REVERSE DEGRADATION
ENVIRONMENTAL INVESTIGATION AGENCY PO BOX 53343 WASHINGTON, DC 20009	52-1654284		150,000.				REVERSE DEGRADATION
REGENTS OF UNIV. OF CA 2195 HEARST AVE, #130 BERKELEY, CA 94720	94-6002123		30,000.				GREENHOUSE GAS
RURAL DEVELOPMENT INSTITUTE 1411 4TH AVENUE, 910 SEATTLE, WA 98101	91-1158970		24,110.				ENV DECISION MAKING
SUSTAINABLE ENERGY ADVANTAGE 10 SPEN STREET FRAMINGHAM, MA 01701	04-3476617		6,217.				GREENHOUSE GAS
TECHNOLOGY AND MARKET 7904 HOLLINGTON FAIRFAX STATION, VA 22039	01-0706708		9,000.				GREENHOUSE GAS
REGENTS OF UNIVERSITY OF CA 2150 SHATTUCK AVE, #313 BERKELEY, CA 94704	94-6002123		48,000.				GREENHOUSE GAS
UNIVERSITY OF ILLINOIS 1901 S.FIRST ST. A CHAMPAIGN, IL 61820	37-6000511		48,291.				PROGRAM DEVELOPMENT
WORLD WILDLIFE FUND-US 1250 24TH STREET, NW WASHINGTON, DC 20037	52-1693387		10,135.				REVERSE DEGRADATION

- 2 Enter total number of section 501(c)(3) and government organizations  9
- 3 Enter total number of other organizations  17

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2008

**Part III** Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
RESEARCH AGREEMENT	24	198,803.			

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART IV

MONITORING GRANT FUNDS IS DONE THROUGH A COMBINATION OF REVIEWING  
 REQUIRED PROGRESS AND FINANCIAL REPORTS SUBMITTED BY ALL SUBRECIPIENTS.  
 RANDOM SITE VISITS TO SUBRECIPIENTS TO REVIEW FINANCIAL AND PROJECT  
 RECORDS AND OBSERVE OPERATIONS, AND REQUIRING AUDITS OF SUBRECIPIENTS, IN  
 ACCORDANCE WITH OMB CIRCULAR A-133

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees

▶ Attach to Form 990. To be completed by organizations  
that answered "Yes" to Form 990, Part IV, line 23.

**2008**

**Open to Public  
Inspection**

Name of the organization <b>WORLD RESOURCES INSTITUTE</b>	Employer identification number <b>52-1257057</b>
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**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |   |  |
|---|--|
| <input type="checkbox"/> First-class or charter travel<br><input type="checkbox"/> Travel for companions<br><input type="checkbox"/> Tax indemnification and gross-up payments<br><input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Housing allowance or residence for personal use<br><input type="checkbox"/> Payments for business use of personal residence<br><input type="checkbox"/> Health or social club dues or initiation fees<br><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |
|---|--|

**b** If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? . . . . .

**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee<br><input checked="" type="checkbox"/> Independent compensation consultant<br><input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Written employment contract<br><input checked="" type="checkbox"/> Compensation survey or study<br><input checked="" type="checkbox"/> Approval by the board or compensation committee |
|--|---|

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- a** Receive a severance payment or change of control payment? . . . . .
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .
- c** Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? . . . . .
- b** Any related organization? . . . . .
- If "Yes" to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? . . . . .
- b** Any related organization? . . . . .
- If "Yes" to line 6a or 6b, describe in Part III.

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III . . . . .

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008



**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
JONATHAN LASH	(i) 340,454. (ii) NONE (iii) NONE	25,000. NONE NONE	NONE NONE NONE	16,800. NONE NONE	28,891. NONE NONE	411,145. NONE NONE	272,188. NONE NONE
MANISH BAPNA	(i) 179,080. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	8,954. NONE NONE	12,077. NONE NONE	200,111. NONE NONE	132,000. NONE NONE
STEVE BARKER	(i) 176,813. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	11,957. NONE NONE	13,505. NONE NONE	202,275. NONE NONE	130,976. NONE NONE
ROBERT MURPHY	(i) 175,750. (ii) NONE (iii) NONE	3,500. NONE NONE	NONE NONE NONE	8,787. NONE NONE	24,523. NONE NONE	212,560. NONE NONE	130,500. NONE NONE
JANET RANGANATHAN	(i) 155,417. (ii) NONE (iii) NONE	1,700. NONE NONE	NONE NONE NONE	12,433. NONE NONE	23,800. NONE NONE	193,350. NONE NONE	113,167. NONE NONE
ELIZABETH COOK	(i) 165,038. (ii) NONE (iii) NONE	2,500. NONE NONE	NONE NONE NONE	13,203. NONE NONE	15,700. NONE NONE	196,441. NONE NONE	122,250. NONE NONE
ANDREW AULISI	(i) 131,865. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	10,549. NONE NONE	13,552. NONE NONE	155,965. NONE NONE	97,920. NONE NONE
ANN KETE	(i) 172,660. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	13,813. NONE NONE	12,354. NONE NONE	198,827. NONE NONE	128,740. NONE NONE
JONATHAN PERSHING	(i) 152,032. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	12,162. NONE NONE	23,819. NONE NONE	188,013. NONE NONE	112,616. NONE NONE
DANIEL TUNSTALL	(i) 159,243. (ii) NONE (iii) NONE	4,875. NONE NONE	NONE NONE NONE	12,739. NONE NONE	20,551. NONE NONE	197,408. NONE NONE	120,118. NONE NONE
JACOB WERKSMAN	(i) 139,572. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	6,979. NONE NONE	14,097. NONE NONE	160,648. NONE NONE	103,515. NONE NONE
ARTHUR DROE	(i) 116,438. (ii) NONE (iii) NONE	1,500. NONE NONE	NONE NONE NONE	9,315. NONE NONE	23,048. NONE NONE	150,301. NONE NONE	87,750. NONE NONE
PETER G VEIT	(i) 126,563. (ii) NONE (iii) NONE	NONE NONE NONE	NONE NONE NONE	10,125. NONE NONE	13,910. NONE NONE	150,598. NONE NONE	93,750. NONE NONE
PIERRE METHOT	(i) 126,534. (ii) NONE (iii) NONE	3,700. NONE NONE	NONE NONE NONE	10,123. NONE NONE	23,181. NONE NONE	163,538. NONE NONE	93,929. NONE NONE
	(i) _____ (ii) _____ (iii) _____	_____	_____	_____	_____	_____	_____
	(i) _____ (ii) _____ (iii) _____	_____	_____	_____	_____	_____	_____
	(i) _____ (ii) _____ (iii) _____	_____	_____	_____	_____	_____	_____

**Part III Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

SCHEDULE J-2  
(Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Name of the Organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JONATHAN LASH PRESIDENT	38.	X		X			365,454.	NONE	45,691.	
JAMES A. HARMON CHAIRMAN OF THE BOARD	1.	X					NONE	NONE	NONE	
HARRIET BABBITT VICE CHAIR	1.	X					NONE	NONE	NONE	
WILLIAM D. RUCKELSHAUS CHAIRMAN EMERITUS	1.	X					NONE	NONE	NONE	
ALICE F. EMERSON VICE-CHAIR EMERITUS	1.	X					NONE	NONE	NONE	
ROBERTO ARTAVIA DIRECTOR	1.	X					NONE	NONE	NONE	
FRANCES BEINEKE DIRECTOR	1.	X					NONE	NONE	NONE	
AFSANEH BESCHLOSS DIRECTOR	1.	X					NONE	NONE	NONE	
ANTONY BURGMANS DIRECTOR	1.	X					NONE	NONE	NONE	
FERNANDO HENRIQUE CARDOSO DIRECTOR	1.	X					NONE	NONE	NONE	
ROBIN CHASE DIRECTOR	1.	X					NONE	NONE	NONE	
LESLIE DACH DIRECTOR	1.	X					NONE	NONE	NONE	
DANIEL L. DOCTOROFF DIRECTOR	1.	X					NONE	NONE	NONE	
JAMSHYD N. GODREJ DIRECTOR	1.	X					NONE	NONE	NONE	
HONORABLE AL GORE DIRECTOR	1.	X					NONE	NONE	NONE	
CHEN JINING DIRECTOR	1.	X					NONE	NONE	NONE	
KATHLEEN MCGINTY DIRECTOR	1.	X					NONE	NONE	NONE	
DOUGLAS R. OBERHELMAN DIRECTOR	1.	X					NONE	NONE	NONE	
NGOZI OKONJO-IWEALA DIRECTOR	1.	X					NONE	NONE	NONE	
MICHAEL POLSKY DIRECTOR	1.	X					NONE	NONE	NONE	
C. K. PRAHALAD DIRECTOR	1.	X					NONE	NONE	NONE	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

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SCHEDULE J-2  
(Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047

2008

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Open to Public  
Inspection

Name of the Organization

Employer Identification number

WORLD RESOURCES INSTITUTE

52-1257057

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
THEODORE ROOSEVELT IV DIRECTOR	1.	X					NONE	NONE	NONE	
STEPHEN M. ROSS DIRECTOR	1.	X					NONE	NONE	NONE	
ALISON SANDER DIRECTOR	1.	X					NONE	NONE	NONE	
JAMES GUSTAVE SPETH DIRECTOR	1.	X					NONE	NONE	NONE	
LEE M. THOMAS DIRECTOR	1.	X					NONE	NONE	NONE	
TODD S. THOMSON DIRECTOR	1.	X					NONE	NONE	NONE	
DR. SUSAN TIERNEY DIRECTOR	1.	X					NONE	NONE	NONE	
DIANA H. WALL DIRECTOR	1.	X					NONE	NONE	NONE	
DANIEL WEISS DIRECTOR	1.	X					NONE	NONE	NONE	
DENIS HAYES DIRECTOR	1.	X					NONE	NONE	NONE	
ADITI KAPOOR DIRECTOR	1.	X					NONE	NONE	NONE	
PRESTON R. MILLER, JR. DIRECTOR	1.	X					NONE	NONE	NONE	
JAMES W. OWENS DIRECTOR	1.	X					NONE	NONE	NONE	
QIAN YI DIRECTOR	1.	X					NONE	NONE	NONE	
JOSE SARUKHAN DIRECTOR	1.	X					NONE	NONE	NONE	
RALPH TAYLOR DIRECTOR	1.	X					NONE	NONE	NONE	
MANISH BAPNA EXECUTIVE VP/MANAGING DIR	38.			X			179,080.	NONE	21,031.	
STEVE BARKER CFO	38.			X			176,813.	NONE	25,462.	
ROBERT MURPHY VP OF EXTERNAL RELATIONS	38.			X			179,250.	NONE	33,310.	
JANET RANGANATHAN VP OF SCIENCE	38.			X			157,117.	NONE	36,233.	
ELIZABETH COOK VP OF STRATEGY & DEVELOPMENT	38.			X			167,538.	NONE	28,903.	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

SCHEDULE J-2  
(Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Name of the Organization <b>WORLD RESOURCES INSTITUTE</b>	Employer Identification number <b>52-1257057</b>
--	---

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ANDREW AULISI MARKETS & ENTERPRISE PROGRAM	38.				X		131,865.	NONE	24,101.	
ALLEN HAMMOND VP OF SPECIAL PROJECTS	38.				X		114,104.	NONE	31,389.	
CRAIG HANSON PEOPLE AND ECOSYSTEMS	38.				X		111,500.	NONE	23,448.	
ANN KETE EMBARQ	38.				X		172,660.	NONE	26,167.	
JENNIFER LAYKE CLIMATE, ENERGY & POLLUTION	38.				X		126,046.	NONE	23,347.	
JONATHAN PERSHING CLIMATE, ENERGY & POLLUTION	38.				X		152,032.	NONE	35,981.	
DANIEL TUNSTALL GOVERNMENT RELATIONS	38.				X		164,118.	NONE	33,290.	
JACOB WERKSMAN INSTITUTIONS & GOVERNANCE	38.				X		139,572.	NONE	21,076.	
ARTHUR DROE CONTROLLER	38.				X		117,938.	NONE	32,363.	
PANKAJ BHATIA SENIOR ASSOCIATE	38.					X	108,464.	NONE	21,638.	
DARIO HIDALGO SENIOR ASSOCIATE	38.					X	111,650.	NONE	15,265.	
PETER G VEIT SENIOR ASSOCIATE III	38.					X	126,563.	NONE	24,035.	
PIERRE METHOT SENIOR FELLOW	38.					X	130,234.	NONE	33,304.	

SCHEDULE O  
(Form 990)

Supplemental Information to Form 990

OMB No. 1545-0047

2008

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART III, LINE 4D

PROGRAM SERVICE ACCOMPLISHMENTS, CONTINUED

EXPENSES: \$3,035,398

GRANTS INCLUDED IN EXPENSES: \$463,545

REVENUES: \$0

EMBARQ PROGRAM: CATALYZES SOCIALLY, FINANCIALLY, AND ENVIRONMENTALLY

SOUND SOLUTIONS TO THE PROBLEMS OF URBAN MOBILITY. WORKING THROUGH

PUBLIC-PRIVATE PARTNERSHIPS WITH POLITICALLY AND FINANCIALLY EMPOWERED

DECISION MAKERS IN MAJOR CITIES AROUND THE WORLD, EMBARQ REDUCES THE

COST, RISK, TIME, AND COMPLEXITY OF FINDING AND IMPLEMENTING SUSTAINABLE

TRANSPORT SOLUTIONS. EMBARQ HAS CREATED CENTERS FOR SUSTAINABLE TRANSPORT

IN MEXICO AND BRAZIL WHICH MANAGE ITS DAY TO DAY INTERACTIONS WITH

LEADERSHIP OF CITIES IN THOSE COUNTRIES, AND HAS SIGNIFICANT PROJECT

ACTIVITIES IN CHINA AND TURKEY. TYPICAL SOLUTIONS WHICH EMBARQ HELPS

CITIES ACHIEVE INCLUDE: CLEAN FUELS/CLEAN VEHICLES STRATEGIES; IMPROVED

TRANSIT SERVICES SUCH AS BUS RAPID TRANSIT, DEMAND MANAGEMENT AND

PROMOTION OF NON-MOTORIZED TRANSPORT. EMBARQ ALSO HELPS FIND AND ARRANGE

FINANCING FOR THE SOLUTIONS IT PROPOSES.

SCHEDULE O  
(Form 990)

Supplemental Information to Form 990

OMB No. 1545-0047

2008

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Inspection

Department of the Treasury  
Internal Revenue Service

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additional information for responses to specific questions for the  
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Name of the organization

Employer identification number

EXPENSES: \$2,112,110

GRANTS INCLUDED IN EXPENSES: \$146,291

REVENUES: \$0

EXTERNAL RELATIONS PROGRAM: MANAGES WRI'S EFFORTS TO COMMUNICATE ITS  
WORK TO DIVERSE AUDIENCES, INCLUDING GOVERNMENTS, CORPORATIONS, AND  
INTERNATIONAL ORGANIZATIONS TO SUPPORT THE ACCOMPLISHMENT OF THE  
OBJECTIVES OUTLINED IN PROGRAM PLANS. IN ADDITION, WE SEEK WAYS OF  
ENHANCING WRI'S OVERALL PROFILE THROUGH CONTINUED ATTENTION TO  
COMMUNICATION OPPORTUNITIES. WE UTILIZE A WIDE VARIETY OF MECHANISMS TO  
COMMUNICATE WRI'S WORK APPROPRIATE TO THE GOALS OF EACH PROGRAM; WE ARE  
CONSTANTLY EXPLORING NEW MEANS OF COMMUNICATING OUR WORK MORE EFFECTIVELY  
TO KEY AUDIENCES.

EXPENSES: \$2,013,399

GRANTS INCLUDED IN EXPENSES: \$216,333

REVENUES: \$0

MARKET & ENTERPRISE PROGRAM: PRODUCES ECONOMICALLY SOUND POLICIES, BOLD  
VISION, AND PRACTICAL SOLUTIONS IN COLLABORATION WITH THE BUSINESS  
COMMUNITY. TO CHANNEL THE PRIVATE SECTOR TO INCORPORATE ENVIRONMENTAL AND  
SOCIAL OPPORTUNITIES INTO CORE BUSINESS STRATEGIES, WE EMPLOY THE  
FOLLOWING APPROACHES:

- BUILD MARKET DEMAND; EXPAND THE MARKET FOR GOODS AND SERVICES THAT  
PROTECT THE CLIMATE AND ECOSYSTEMS -- SUCH AS GREEN POWER, CERTIFIED

SCHEDULE O  
(Form 990)

Supplemental Information to Form 990

OMB No. 1545-0047

2008

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

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additional information for responses to specific questions for the  
Form 990 or to provide any additional information.

Name of the organization

Employer identification number

FOREST PRODUCTS, AND RESPONSIBLY MINED METALS -- BY ENABLING THE  
ENVIRONMENT FOR THESE PRODUCTS TO GROW AND BY DEVELOPING COST-COMPETITIVE  
PROCUREMENT STRATEGIES.

- CREATE SUSTAINABLE ENTERPRISES: DEMONSTRATE NOT ONLY A NEW WAY OF  
DOING BUSINESS, BUT ALSO THE POWER OF THE PRIVATE SECTOR TO REDUCE  
POVERTY AND PROTECT THE ENVIRONMENT. ENABLE ENTREPRENEURS AND  
CORPORATIONS TO DEVELOP PROFITABLE BUSINESS APPROACHES TO CLIMATE CHANGE,  
ECOSYSTEM DEGRADATION, AND IMPROVING PEOPLE'S LIVES.

- TOOLS AND ANALYSIS: WRI HAS DEVELOPED TOOLS AND DATABASES TO GIVE  
CORPORATIONS, NGOS, AND ENTREPRENEURS FROM ACROSS THE GLOBE ACCESS TO THE  
MODELS AND IDEAS THEY NEED FOR SUCCESS.

- PROMOTE GREEN INVESTING: CHANGE HOW FINANCIAL MARKETS VALUE  
COMPANIES BY MAKING THE INCORPORATION OF ENVIRONMENTAL VALUE AND RISK  
INTO INVESTMENT DECISIONS STANDARD PRACTICE AS A MEANS TO INFLUENCE  
CORPORATE PERFORMANCE AND STRATEGY.

EXPENSES: \$581,909

GRANTS INCLUDED IN EXPENSES: \$0

REVENUES: \$0

SPECIAL STUDIES AND INNOVATION PROGRAM: UNDERTAKES OR MENTORS NEW  
ACTIVITIES DESIGNED TO FOSTER INNOVATION ACROSS THE INSTITUTE. ACTIVITIES  
FOCUS ON NEW PROJECTS, OBJECTIVES, AND GEOGRAPHIES RELATED TO OUR  
STRATEGIC PLAN, AND ON NEW TOOLS AND CAPACITIES IN AREAS SUCH AS MODELING  
AND COMMUNICATIONS.



Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART IV, LINE 12

AS THE ORGANIZATION AND ITS RELATED ORGANIZATIONS MEET THE GAAP  
 REQUIREMENTS FOR CONSOLIDATION, THE ORGANIZATION RECEIVED CONSOLIDATED  
 AUDITED FINANCIAL STATEMENTS FOR THE YEAR IN WHICH IT IS COMPLETING THE  
 RETURN. AN INDEPENDENT AUDITING FIRM CONDUCTED THE AUDIT OF THE  
 FINANCIAL STATEMENTS. THE AUDITED FINANCIAL STATEMENTS WERE PREPARED IN  
 ACCORDANCE WITH GAAP.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART VI, SECTION A, LINE 10

A COPY OF THE FORM 990 IS PROVIDED TO THE MEMBERS OF THE ORGANIZATION'S BOARD OF DIRECTORS BEFORE FILING WITH THE IRS. COMMENTS FROM BOARD MEMBERS ARE SENT TO THE CFO OR CONTROLLER. BOARD MEMBERS ARE GIVEN A PERIOD OF TIME TO RESPOND, QUESTION, OR COMMENT REGARDING THE FORM 990. THE BOARD'S RESPONSES, QUESTIONS AND COMMENTS ARE INTEGRATED INTO THE FINAL VERSION OF THE FORM 990 WHICH IS FILED WITH THE IRS.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART VI, SECTION B, LINE 12 C

A COPY OF CONFLICT OF INTEREST FORM IS GIVEN TO BOARD MEMBERS ANNUALLY

WITH A LIST OF VENDORS WITH WHOM WE DO BUSINESS. EACH BOARD MEMBER SIGNS

THE FORM LETTING THE ORGANIZATION KNOW IF THERE ARE ANY CONFLICTS. THOSE

WITH CONFLICTS ARE NOT PERMITTED TO PARTICIPATE IN DELIBERATIONS AND

DECISIONS AFFECTING THE SOURCE OF THE CONFLICT.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART VI, SECTION B, LINE 15B

THE ORGANIZATION PERIODICALLY HIRES AN INDEPENDENT THIRD-PARTY COMPENSATION CONSULTING FIRM TO CONDUCT A COMPENSATION STUDY FOR THE ENTIRE ORGANIZATION. THE CONSULTANTS CONSIDER SIMILAR ORGANIZATIONS WITHIN THE REGION WHEN DETERMINING REASONABLE COMPENSATION.

THE BOARD OF DIRECTORS CONSIDERS THE COMPENSATION STUDY, DELIBERATES, AND APPROVES THE COMPENSATION OF THE PRESIDENT. THIS IS DONE ANNUALLY. IT WAS LAST DONE IN 2009.

THE MANAGING DIRECTOR SETS PAY INCREASES FOR ALL DEPARTMENT HEADS; THE PRESIDENT DOES THE SAME FOR THE MANAGING DIRECTOR, CHIEF FINANCIAL OFFICER, AND ALL VICE-PRESIDENTS. THE COMPENSATION STUDY IS ALSO USED BY MANAGEMENT IN DETERMINING REASONABLE COMPENSATION OF OFFICERS AND STAFF.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART VI, SECTION C, LINE 19

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST  
POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC TO THE EXTENT  
REQUIRED BY LAW.

Name of the organization

Employer identification number

WORLD RESOURCES INSTITUTE

52-1257057

FORM 990, PART XI, LINE 2B

THE CONSOLIDATED FINANCIAL STATEMENTS WERE AUDITED BY AN INDEPENDENT

ACCOUNTANT. THE ORGANIZATION DOES HAVE AN INDEPENDENT AUDIT COMMITTEE

THAT ASSUMES RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF ITS

FINANCIAL STATEMENTS AND THE SELECTION OF THE INDEPENDENT ACCOUNTANT.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

**2008**

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
▶ See separate instructions.

**Open to Public Inspection**

Name of the organization

WORLD\_RESOURCES\_INSTITUTE

Employer identification number  
52-1257057

**Part I Identification of Disregarded Entities**

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations**

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
WORLD_RESOURCES_INSTITUTE_FUND 10 G STREET, NE WASHINGTON, DC 20002 52-1464425	SUPPORT	DC	501(C) (3)	11	N/A

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2008

**Part III** Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(J) General or managing partner?	
							Yes	No		Yes	No
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**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
WRI - CHINA LIMITED 3 PACIFIC PL, 1 QUEEN'S RD E, 33/F HONG KONG, HONG KONG	FUNCTION. SUPPORT	HK	N/A	C CORP	100.	100.	100.0000
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**Part V Transactions With Related Organizations**

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV.

**1** During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity . . . . .		X
<b>b</b> Gift, grant, or capital contribution to other organization(s) . . . . .		X
<b>c</b> Gift, grant, or capital contribution from other organization(s) . . . . .		X
<b>d</b> Loans or loan guarantees to or for other organization(s) . . . . .		X
<b>e</b> Loans or loan guarantees by other organization(s) . . . . .		X
<b>f</b> Sale of assets to other organization(s) . . . . .		X
<b>g</b> Purchase of assets from other organization(s) . . . . .		X
<b>h</b> Exchange of assets . . . . .		X
<b>i</b> Lease of facilities, equipment, or other assets to other organization(s) . . . . .		X
<b>j</b> Lease of facilities, equipment, or other assets from other organization(s) . . . . .		X
<b>k</b> Performance of services or membership or fundraising solicitations for other organization(s) . . . . .		X
<b>l</b> Performance of services or membership or fundraising solicitations by other organization(s) . . . . .		X
<b>m</b> Sharing of facilities, equipment, mailing lists, or other assets . . . . .		X
<b>n</b> Sharing of paid employees . . . . .		X
<b>o</b> Reimbursement paid to other organization for expenses . . . . .		X
<b>p</b> Reimbursement paid by other organization for expenses . . . . .		X
<b>q</b> Other transfer of cash or property to other organization(s) . . . . .		X
<b>r</b> Other transfer of cash or property from other organization(s) . . . . .		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(1)	(A) Name of other organization(s)	(B) Transaction type (a-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

**Part VI** Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		(E) Share of end-of-year assets	(F) Disproportionate allocations?		(G) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(H) General or managing partner?	
			Yes	No		Yes	No		Yes	No

## FORM 990, PART III - PROGRAM SERVICES

## 4B PROGRAM SERVICE

PEOPLE AND ECOSYSTEMS PROGRAM: WORKS TO DEVELOP AND PROMOTE STRATEGIES TO REVERSE RAPID DEGRADATION OF ECOSYSTEMS AND ASSURE THEIR CAPACITY TO PROVIDE HUMANS WITH NEEDED GOODS AND SERVICES. THESE STRATEGIES EMPHASIZE MULTI-SCALE APPROACHES TO MANAGING ECOSYSTEMS, STRESS THE IMPORTANCE OF ECOSYSTEM BENEFITS TO PEOPLE, AND RELY ON PARTNERSHIPS TO CREATE LASTING SOLUTIONS. STAFF WORK IN TWO FOCAL AREAS: (1) MAINSTREAMING ECOSYSTEM SERVICES (THE BENEFITS PEOPLE OBTAIN FROM NATURE) AND (2) FOREST LANDSCAPE INFORMATION. THE FIRST WORKS TOWARD A WORLD IN WHICH GOVERNMENTS AND BUSINESSES VALUE AND INVEST IN ECOSYSTEMS—FORESTS, WETLANDS, CORAL REEFS, ETC.—IN ORDER TO SECURE ECONOMIC GROWTH AND PEOPLE'S WELL BEING. THE FOREST TEAM WORKS TO ENABLE GOVERNMENTS, BUSINESSES, AND CIVIL SOCIETY TO ACT UPON BETTER AND MORE WIDELY SHARED INFORMATION TO STRENGTHEN THE MANAGEMENT OF WORKING FORESTS, REDUCE DEFORESTATION, AND SAFEGUARD PRIMARY FOREST IN FOREST-RICH REGIONS.

FORM 990, PART V, LINE 4B - FOREIGN COUNTRIES

=====

BELGIUM  
UNITED KINGDOM  
HONG KONG  
CHINA

FORM 990, PART VI, LINE 17 - STATES

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AL, AK, AZ, AR, CA, CO, CT, DE,  
DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI,  
MN, MS, MO, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA,  
RI, SC, TN, UT, VA, WA, WV, WI,

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS

DESCRIPTION OF SERVICES COMPENSATION

GRANT THORNTON LLP  
2010 CORPORATE RIDGE, SUITE 400  
MCLEAN, VA 22102

112,327.

GREGORY MOCK  
414 BOSTON AVE  
TAKOMA PARK, MD 20912

111,000.

TOTAL COMPENSATION

-----  
223,327.  
=====

FORM 990, PART VIII - EXCLUDED CONTRIBUTIONS

=====

DESCRIPTION

-----

AMOUNT

-----

NEW YORK DINNER

175,500.

TOTAL

-----  
175,500.  
=====

FORM 990, PART VIII - FUNDRAISING EVENTS

DESCRIPTION	GROSS INCOME	DIRECT EXPENSES	NET INCOME
NEW YORK DINNER	12,000.	49,631.	-37,631.
TOTALS	12,000.	49,631.	-37,631.



FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

DESCRIPTION	ENDING BOOK VALUE
SHORT-TERM INVESTMENTS	134,090.
LIMITED LIABILITY PARTNERSHIPS	NONE
EQUITIES	12,398,887.
DEBT SECURITIES	874,776.
INVESTMENTS IN FIXED INCOME AND EQUITY HEDGES	21,609,682.
TOTALS	35,017,435.

FORM 990, PART X - SECURED MORTGAGES AND NOTES PAYABLE

=====

LENDER: CITIGROUP SMITHBARNEY  
 ORIGINAL AMOUNT: 2,000,000.  
 REPAYMENT TERMS: DEMAND NOTE  
 SECURITY PROVIDED: MARKETABLE SECURITIES  
 PURPOSE OF LOAN: OPERATING NEEDS

BEGINNING BALANCE DUE .....	2,012,018.
ENDING BALANCE DUE .....	NONE

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TOTAL BEGINNING MORTGAGES AND OTHER NOTES PAYABLE	2,012,018.
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TOTAL ENDING MORTGAGES AND OTHER NOTES PAYABLE	NONE
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